

DOLLAR GENERAL CORP

Reported by **KINDY MICHAEL J**

FORM 4

(Statement of Changes in Beneficial Ownership)

Filed 04/03/20 for the Period Ending 04/01/20

Address 100 MISSION RIDGE

GOODLETTSVILLE, TN, 37072

Telephone 6158554000

CIK 0000029534

Symbol DG

SIC Code 5331 - Retail-Variety Stores

Industry Discount Stores

Sector Consumer Cyclicals

Fiscal Year 02/02



[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *				2. Issuer Name and Ticker or Trading Symbol							5. Relationship of Reporting Person(s) to Issuer				
							~~-		~ -	(Check a	ll app	licable)			
		DO	DLI	LAR (GENER	AL	COF	RP [DC	}]	ъ.			100	^	
(Middle)		3. I	3. Date of Earliest Transaction (MM/DD/YYYY)												
100 MISSION RIDGE				4/1/2020						EVP, GI	odai s	suppry C	nain		
		4. I	f An	nendme	nt, Date C)rigi	nal Fil	ed (MM/D	D/YYY	(Y) 6. Individ	dual o	r Joint/G	oup Filing	Check Appl	icable Line)
GOODLETTSVILLE, TN 37072 (City) (State) (Zip)											X_Form filed by One Reporting Person Form filed by More than One Reporting Person				
Table	I - Non	-Der	ivati	ve Seci	ırities Ac	quir	ed, Di	sposed o	f, or	Beneficially (Owne	d			
1.Title of Security (Instr. 3)					3. Trans. Code (Instr. 8)					Following Rep	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)		6. 7. Nature Ownership of Indirect Form: Beneficial Direct (D) Ownership		
					Code	V	Amoun	(A) or (D)	Price	;				or Indirect (I) (Instr. 4)	(Instr. 4)
	4/1/202	20			F		629 (1)	D	\$153.1	16	1	2276		D	
Derivativ	e Secur	ities]	Bene	eficially	Owned ((e.g.,	, puts,	calls, wa	rran	ts, options, co	onver	tible secu	ırities)		
Date Execut	ion (Instr. 8		8) Derivativ Acquired Disposed		ive Securities ed (A) or ed of (D)				Secur Deriv	ities Underlying ative Security	Inderlying Derivative Security Security		derivative Securities Beneficially Owned	Ownership Form of Derivative Security:	Beneficial
		Code	V	(A)	(D)			Expiration Date	Title	Amount or Numb Shares	per of		Reported	or Indirect	
	(Middle) 37072 (Zip) Table Oerivativ 3A. De Execut	(Middle) 37072 (Zip) Table I - Non 2. Trans. 1 4/1/202 Derivative Secur 3A. Deemed Execution Date, if any (In	D(DOLI	Table I - Non-Derivative Securities Beneficially 4/1/2020 Derivative Securities Beneficially 3A. Deemed Execution Date, if any 3A. Deemed Execution Date, if any 4/1/2020 At Trans. Code Securities Derivative Securities Beneficially At Trans. Code (Instr. 8) At Trans. Code (Instr. 8)	DOLLAR GENER	DOLLAR GENERAL	DOLLAR GENERAL COF	DOLLAR GENERAL CORP [DOMESTIC DOLLAR GENERAL CORP DOLLAR GENERAL COMPTON DOLLAR GENERAL CORP DOLLAR G	DOLLAR GENERAL CORP [DG] (Middle) 3. Date of Earliest Transaction (MM/DD/YYYY) 4/1/2020 4. If Amendment, Date Original Filed (MM/DD/YYY) 37072 (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or 2. Trans. Date Execution Date, if any Code V Amount (A) or Disposed of (D) (Instr. 3, 4 and 5) Code V Amount (D) Price (A) or Disposed of (D) (Instr. 3) Code V Amount (D) Price (A) or Derivative Securities Acquired (A) or Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) Date Exercisable and Expiration Date (Instr. 8) Date Expiration Date Title Expiration Title Exercisable Date Title	Check a DOLLAR GENERAL CORP DG Direc X_ Offi	DOLLAR GENERAL CORP [DG]	DOLLAR GENERAL CORP [DG]	Check all applicable Check all applicable	(Check all applicable) DOLLAR GENERAL CORP DG

Explanation of Responses:

(1) Shares of common stock surrendered to the Issuer in payment of taxes in connection with the vesting and payment of a portion of restricted stock units granted March 22, 2017 (92 shares) and March 21, 2018 (104 shares), as well as the vesting and payment of a portion of performance share units granted March 22, 2017 (50 shares from the vesting of PSUs earned as a result of the Issuer's fiscal year 2017 adjusted EBITDA performance and 74 shares from the vesting of PSUs earned as a result of the Issuer's fiscal years 2017-2019 adjusted ROIC performance), March 21, 2018 (51 shares from the vesting of PSUs earned as a result of the Issuer's fiscal year 2018 adjusted EBITDA performance) and March 20, 2019 (258 shares from the vesting of PSUs earned as a result of the Issuer's fiscal year 2019 adjusted EBITDA performance).

Reporting Owners

Reporting Owner Name / Address		Relationships						
		Director	10% Owner	Officer	Other			
ŀ	Kindy Michael J							
1	00 MISSION RIDGE			EVP, Global Supply Chain				
(GOODLETTSVILLE, TN 37072							

Signatures

/s/ Michael J. Kindy	4/3/2020			
**Signature of Reporting Person	Date			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.