

# **DOLLAR GENERAL CORP**

### **FORM 10-C**

(Notification of change in Shares Outstanding)

# Filed 08/23/94 for the Period Ending 08/22/94

Address 100 MISSION RIDGE

GOODLETTSVILLE, TN, 37072

Telephone 6158554000

CIK 0000029534

Symbol DG

SIC Code 5331 - Retail-Variety Stores

Industry Discount Stores

Sector Consumer Cyclicals

Fiscal Year 02/02

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#### FORM 10-C

(Notification of change in Shares Outstanding)

#### Filed 8/23/1994 For Period Ending 8/22/1994

Address 100 MISSION RIDGE

GOODLETTSVILLE, Tennessee 37072

Telephone 615-855-4000 CIK 0000029534

Industry Retail (Specialty)

Sector Services Fiscal Year 01/31



#### SECURITIES AND EXCHANGE COMMISSION

Washingtion, D.C. 20549

### Form 10-C

Report by Issuer of Securities Quoted on NASDAQ

**Interdealer Quotation System** 

FILED PURSUANT TO SECTION 13 OR 15(d) OF THE

SECURITIES EXCHANGE ACT OF 1934 AND RULE 13a-17

**OR 15d-17 THEREUNDER** 

## **Dollar General Corporation**

(Exact name of issuer as specified in charter)

104 Woodmont Blvd., Suite 500, Nashville, TN 37205 (Address of principal executive officers)

Issuer's telephone number, including area code (615) 783-2000

#### I. CHANGE IN NUMBER OF SHARES OUTSTANDING

l.	ritte or	security	Common	Stock, 5	.50 par v	value per	snare

- 2. Number of shares outstanding before the change 54,496,967
- 3. Number of shares outstanding after the change 45,918,257
- 4. Effective date of change August 22, 1994
- 5. Method of change:

Specify method (such as merger, acquisition, exchange, distribution, stock split, reverse split, acquisition of stock for treasury, etc.)

Exchange of Common Stock for Series A Convertible Junior Preferred Stock

Give brief description of transaction. The holder of the above referenced Common Stock executed an agreement to exchange the Common Stock of the issuer for shares of a newly authorized series of preferred stock.

# II. CHANGE IN NAME OF ISSUER 1. Name prior to change\_\_\_\_\_\_\_\_ 2. Name after change\_\_\_\_\_\_\_ 3. Effective date of charter amendment changing name\_\_\_\_\_\_\_ 4. Date of shareholder approval of change, if required\_\_\_\_\_\_\_

Date: 8/22/94 Rober C. Layne Assistant Corp. Secretary

#### **End of Filing**



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