

DOLLAR GENERAL CORP

FORM 8-K (Current report filing)

Filed 06/08/00 for the Period Ending 06/08/00

Address 100 MISSION RIDGE

GOODLETTSVILLE, TN, 37072

Telephone 6158554000

CIK 0000029534

Symbol DG

SIC Code 5331 - Retail-Variety Stores

Industry Discount Stores

Sector Consumer Cyclicals

Fiscal Year 02/02

DOLLAR GENERAL CORP

FORM 8-K

(Unscheduled Material Events)

Filed 6/8/2000 For Period Ending 6/8/2000

Address 100 MISSION RIDGE

GOODLETTSVILLE, Tennessee 37072

Telephone 615-855-4000 CIK 0000029534

Industry Retail (Specialty)

Sector Services Fiscal Year 01/31



SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 8, 2000 (June 7, 2000)

Dollar General Corporation

(Exact Name of Registrant as Specified in Charter)

Tennessee	001-11421	61-0502302		
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)		
100 Mission Ridge Goodlettsville, Tennesse	e :	37072		
(Address of Principal Executive	Offices) (Z	ip Code)		

Registrant's telephone number, including area code: (615) 855-4000

N/A

(Former name or former address, if changed since last report)

Item 5. Other Events

Pursuant to Rule 135c under the Securities Act of 1933, Dollar General Corporation issued a press release on June 7, 2000, announcing that it plans to raise approximately \$200 million through a Rule 144A debt transaction with registration rights. For information regarding the transaction, reference is made to the press release dated June 7, 2000, which is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits:

99.1 Press Release dated June 7, 2000.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DOLLAR GENERAL CORPORATION

Date: June 7, 2000 By: /s/ Brian M. Burr

Brian M. Burr Executive Vice President and Chief Financial Officer

EXHIBIT INDEX

No.	Exhibit						
99.1	Press	Release	dated	June	7,	2000.	

EXHIBIT 99.1

FOR IMMEDIATE RELEASE PRESS RELEASE

CONTACT: Dollar General Corporation

100 Mission Ridge

Goodlettsville, Tennessee 37072 Investor Contact: Kiley Fleming

(615) 855-4000

Dollar General Corporation to Raise \$200 Million in Debt Offering

GOODLETTSVILLE, TENNESSEE - June 7, 2000 - Dollar General Corporation (NYSE: DG) announced today that it plans to raise approximately \$200 million through a Rule 144A debt transaction with registration rights. The offering of senior unsecured notes is, among other things, subject to market conditions.

The debt securities have not been registered under the Securities Act of 1933, as amended, and such securities may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements.

Dollar General operates more than 4,510 neighborhood stores in 24 states with distribution centers in Georgia, Kentucky, Mississippi, Missouri, Oklahoma and

Virginia.

End of Filing



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