

DOLLAR GENERAL CORP

FORM 10-Q/A (Amended Quarterly Report)

Filed 07/12/95 for the Period Ending 04/30/95

Address	100 MISSION RIDGE GOODLETTSVILLE, TN, 37072
Telephone	6158554000
CIK	0000029534
Symbol	DG
SIC Code	5331 - Retail-Variety Stores
Industry	Discount Stores
Sector	Consumer Cyclical
Fiscal Year	02/02

DOLLAR GENERAL CORP

FORM 10-Q/A (Amended Quarterly Report)

Filed 7/12/1995 For Period Ending 4/30/1995

Address	100 MISSION RIDGE GOODLETTSVILLE, Tennessee 37072
Telephone	615-855-4000
CIK	0000029534
Industry	Retail (Specialty)
Sector	Services
Fiscal Year	01/31

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-Q (Amendment #1)

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934 - Amendment #1

For the quarterly period of April 30, 1995

Commission file number 0-4769

DOLLAR GENERAL CORPORATION

(Exact name of registrant as specified in its charter)

KENTUCKY	61-0502302
(State or other jurisdiction of incorporation or organization)	(I.R.S. employer identification no.)

104 Woodmont Blvd.
Suite 500
Nashville, Tennessee 37205
(Address of principal executive offices, zip code)

Registrant's telephone number, including area code: (615) 783-2000

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes No .

The number of shares of common stock outstanding at April 30, 1995 was 67,942,306.

DOLLAR GENERAL CORPORATION AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS

As of April 30, 1995, January 31, 1995 and April 30, 1994

(in thousands)

ASSETS	1995	April 30, 1995	January 31, 1994	April 30, 1994
Current Assets:				
Cash and cash equivalents	\$ 41,145	\$ 33,045	\$ 30,282	
Merchandise inventories		419,951	356,111	304,242
Deferred income taxes		12,277	11,785	9,893
Other current assets		13,533	9,212	8,465
Income Taxes		0	0	679
Total current assets		486,906	410,153	353,561
Property & Equipment, at cost		196,700	187,360	132,492
Less: Accumulated depreciation		67,129	62,108	50,935
	129,571	125,252	81,557	
Other Assets		5,535	5,463	4,684
	\$622,012	\$540,868	\$439,802	
LIABILITIES AND SHAREHOLDER'S EQUITY				
Current liabilities:				
Current portion of long-term debt		\$ 1,442	\$ 1,441	\$ 1,303
Short-term borrowings		96,487	29,600	27,000
Accounts payable		122,772	111,675	101,060
Accrued expenses		53,486	61,037	46,547
Income Taxes		6,001	5,210	0
Total current liabilities		280,188	208,963	175,910
Long-term debt		3,857	4,767	4,801
Deferred income taxes		3,382	3,382	2,563
Shareholders' equity:				
Preferred stock		858	858	0
Common stock		33,971	33,971	27,248
Additional paid-in capital	286,047	283,323	73,861	
Retained earnings		215,160	207,436	158,031
	536,056	525,588	259,140	
Less treasury stock		201,451	201,832	2,612
	334,585	323,756	256,528	
	\$622,012	\$540,868	\$439,802	

The accompanying notes are an integral part of this statement.

DOLLAR GENERAL CORPORATION AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS

for the three months ended April 30, 1995 and 1994

(in thousands)

(unaudited)

	April 30, 1995	April 30, 1994
Cash flows from operating activities:		
Net income	\$ 11,576	\$ 9,514
Adjustments to reconcile net income to net cash provided by operating activities:		
Depreciation and amortization	5,405	3,684
Deferred income taxes	(492)	(229)
Change in operating assets and liabilities:		
Merchandise inventories	(63,840)	(44,200)
Accounts payable, trade	11,090	20,022
Accrued expenses	(7,551)	(1,359)
Income taxes	791	884
Other	(3,194)	138
Net cash provided (used) by operating activities	(46,215)	(11,546)
Cash flows used in investing activities:		
Purchase of property & equipment	(10,922)	(7,922)
Cash flows provided by financing activities:		
Issuance of short-term borrowings	67,117	17,000
Repayments of short-term borrowings	(230)	(8,000)
Repayments of long-term debt	(909)	(909)
Payments of cash dividends	(3,846)	(2,648)
Proceeds from exercise of stock options	1,612	4,780
Tax benefits from exercise of stock options	1,463	4,162
Net cash provided by financing activities	65,237	14,385
Net increase (decrease) in cash and equivalents	8,100	(5,083)
Cash and cash equivalents at beginning of year		
	33,045	35,365
Cash and cash equivalents at end of period	\$ 41,145	\$ 30,282

The accompanying notes are an integral part of this statement.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

DOLLAR GENERAL CORPORATION

(Registrant)

Date: June 13, 1995

*By:/s/: C. Kent Garner
C. Kent Garner, Vice
President, Treasurer and*

Chief Financial Officer

End of Filing

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