

DOLLAR GENERAL CORP

FORM SC 13G (Statement of Ownership)

Filed 02/19/97

Address 100 MISSION RIDGE

GOODLETTSVILLE, TN, 37072

Telephone 6158554000

CIK 0000029534

Symbol DG

SIC Code 5331 - Retail-Variety Stores

Industry Discount Stores

Sector Consumer Cyclicals

Fiscal Year 02/02

DOLLAR GENERAL CORP

FORM SC 13G (Statement of Ownership)

Filed 2/19/1997

Address 100 MISSION RIDGE

GOODLETTSVILLE, Tennessee 37072

Telephone 615-855-4000 CIK 0000029534

Industry Retail (Specialty)

Sector Services
Fiscal Year 01/31



SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934 (Amendment No.)*

DOLLAR GENERAL CORPORATION

(Name of Issuer)

COMMON STOCK

(Title of Class of Securities)

256669 10 2 (CUSIP Number)

Check the following box if a fee is being paid with this statement____. (A fee is not required only if the filing person:

(1) has a previous statement on file reporting beneficial ownership of more than five percent of the class of securities described in

Item 1; and (2) has filed no amendment subsequent thereto reporting beneficial ownership of five percent or less of such class.) (See Rule 13d-7.)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

the information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 256669 10 2 13G

(a)(0)		
3. SEC USE ONLY		
4. CITIZENSHIP OR PLACE OF ORGANIZATION		
Tennessee		
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH		

1. NAME OF REPORTING PERSON - 1980 Turner Children Trust I.R.S. IDENTIFICATION NO.: 61-6138259

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

5. SOLE VOTING POWER 12,603,325 See Note 1.

6. SHARES VOTING POWER N/A

7. SOLE DISPOSITIVE POWER 12,603,325 See Note 1.

8. SHARED DISPOSITIVE POWER N/A

9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 12,603,325 See Note 1.

10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW 9 EXCLUDES CERTAIN SHARES X

11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9 14.8%

12 TYPE OF REPORTING PERSON - OO

SCHEDULE 13G

Item 1(a)	Name of Issuer:	Dollar General Corporation	
Item 1(b)	Address of Issuer's Principal Executive Offices:	104 Woodmont Blvd. Suite 500 Nashville, TN 37205	
Item 2(a)	Name of Person Filing:	1980 Turner Children Trust 104 Woodmont Blvd., Suite 500 Nashville, TN 37205	
Item 2(b)	Address of Principal Business Office:	104 Woodmont Blvd., Suite 500 Nashville, TN 37205	
Item 2	Citizenship or place of organization:	Tennessee	
Item 2(d)	Title of Class of Securities:	Common Stock,, \$.50 par Value (the "Shares")	
Item 2(e)	CUSIP Number:	25669-10-2	
Item 3	If this statement is filed pursuant to Rules 13d- $1(b)$, or $13d-2(b)$, check whether the person filing is a: Not applicable.		
Item 4	Ownership:		
(a)	Amount Beneficially Owned: 12,603,325 See Note 1.		
(b)	Percent of Class: 14.8%		
	Number of Shares As to Which Such Person Has:		
12,603,325 See No (ii) shares power to v N/A (iii)sole power to dis		e or direct the vote: se or to direct the disposition of:	
	12,603,325 See Not (iv) shared power to dis	e 1. pose or to direct the disposition of:	
Item 5	Ownership of Five Percent of Less of a Class: Not applicable		
Item 6	Ownership of More than Five Percent of Behalf of Another Person: Not applicable		

Item 7	Identification and Classification of Members of the Group: Not applicable
Item 8	Identification and Classification of Members of the Group: Not applicable
Item 9	Notice of Dissolution of Group: Not applicable
Item 10	Certification: Not applicable.
Note 1: The Co	mnany's Common Stock is the only equity security

registered pursuant to Section 12 of the Securities Exchange Act of 1934, as amended. However, in addition to the shares of Common

Stock reflected, the Company has a second class of equity securities issued and authorized as the Series A Junior Convertible Preferred Stock, no par value (the "Series A Preferred Stock). The Series A Preferred Stock is (i) convertible into Common Stock pursuant to the terms and conditions set forth in the Restated Articles of Incorporation and (ii) is voted (on an as converted basis) with the Common Stock on all matters presented to the holders of Common Stock. As originally issued, each share of Series A Preferred Stock had five votes when voted with the Common Stock, subject to the prior stock splits effected as stock dividends, each share currently has 7.81 votes per share. The 1980 Turner Children Trust owns 1,613,742 shares of the Series A Preferred Stock. Cal Turner, Jr. and James Stephen Turner serve as Co-Trustees of the 1980 Turner Children Trust and in such capacities share voting and dispositive power for the benefit of the trust. The shares of Company stock represented above assumes conversion of all shares of Series A Junior Convertible Preferred Stock.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

By: s:/Hurley Calister turner, Jr. February 13, 1997

End of Filing



© 2005 | EDGAR Online, Inc.