

DOLLAR GENERAL CORP Reported by REISER JASON S

FORM 4

(Statement of Changes in Beneficial Ownership)

Filed 04/03/20 for the Period Ending 04/01/20

| Address | 100 MISSION RIDGE |
|-------------|------------------------------|
| | GOODLETTSVILLE, TN, 37072 |
| Telephone | 6158554000 |
| CIK | 0000029534 |
| Symbol | DG |
| SIC Code | 5331 - Retail-Variety Stores |
| Industry | Discount Stores |
| Sector | Consumer Cyclicals |
| Fiscal Year | 02/02 |

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| FORM 4 | |
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[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response... 0.5

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person [*] | 2. Issuer Name and Ticker or Trading Symbol | 5. Relationship of Reporting Person(s) to Issuer | | | | | |
|--|---|---|--|--|--|--|--|
| | | (Check all applicable) | | | | | |
| Reiser Jason S | DOLLAR GENERAL CORP [DG] | | | | | | |
| (Last) (First) (Middle) | 3. Date of Earliest Transaction (MM/DD/YYYY) | Director10% Owner | | | | | |
| | | X_Officer (give title below) Other (specify below) | | | | | |
| 100 MISSION RIDGE | 4/1/2020 | EVP & Chief Merchandising Ofc | | | | | |
| (Street) | 4. If Amendment, Date Original Filed (MM/DD/YYYY) | 6. Individual or Joint/Group Filing (Check Applicable Line) | | | | | |
| GOODLETTSVILLE, TN 37072 | 1 | | | | | | |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 2. Trans. Date | 2A. Deemed | 3. Trans. Co | 3. Trans. Code | | ties Acqu | ired (A) | 5. Amount of Securities Beneficially Owned | 6. | 7. Nature |
|----------------|--------------|---------------------------|-----------------------------------|-------------------------------------|--|--|--|--|--|
| | Execution | (Instr. 8) | | or Disposed of (D) | |) | Following Reported Transaction(s) | Ownership | of Indirect |
| | Date, if any | (In | | (Instr. 3, 4 and 5) | | | (Instr. 3 and 4) | Form: | Beneficial |
| | | | | | | | | Direct (D) | Ownership |
| | | | | | | | | or Indirect | (Instr. 4) |
| | | | | | (A) or | | | (I) (Instr. | |
| | | Code | V | Amount | (D) | Price | | 4) | |
| 4/1/2020 | | F | | 567 (<u>1</u>) | D | \$153.16 | 5991 | D | |
| | | Execution Date, if any | Execution Date, if any Code | Execution Date, if any Code V | Execution Date, if any Code V Amount | Execution Date, if any Code V Amount (D) | Execution Date, if any Code V Amount (D) Price | Execution Date, if any (Instr. 8) or Disposed of (D) (Instr. 3, 4 and 5) Following Reported Transaction(s) (Instr. 3 and 4) Code V Amount (A) or (D) Price | Execution Date, if any (Instr. 8) or Disposed of (D) (Instr. 3, 4 and 5) Following Reported Transaction(s) Ownership Form: Direct (D) or Indirect (I) (Instr. 3 and 4) Code V Amount (D) Price Following Reported Transaction(s) Ownership Form: Direct (D) or Indirect (I) (Instr. 4) |

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivate Security (Instr. 3) | | 3. Trans. Date | 3A. Deemed Execution Date, if any | 4. Trans. ((Instr. 8) | | Derivative | Securities | 6. Date Exer Expiration I | Date | Secur | ities Underlying | Derivative | | Ownership | 11. Nature of Indirect Beneficial |
|--|------------------------|-------------------|---|---------------------------|---|---|------------|------------------------------|--------------------|-------|-------------------------------|------------|-----------------------|--|---|
| (IIIsu: 5) | Price of Derivative | | Date, if any | | | Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | | | | 2 | (Instr. 5) | Beneficially Owned | Derivative Security: | |
| | Security | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | Direct (D) or Indirect (I) (Instr. 4) | |

Explanation of Responses:

(1) Shares of common stock surrendered to the Issuer in payment of taxes in connection with the vesting and payment of a portion of performance share units granted March 21, 2018 (265 shares from the vesting of PSUs earned as a result of the Issuer's fiscal year 2018 adjusted EBITDA performance) and March 20, 2019 (302 shares from the vesting of PSUs earned as a result of the Issuer's fiscal year 2019 adjusted EBITDA performance).

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | | | |
|--------------------------------|---------------|-----------|-------------------------------|-------|--|--|--|--|
| Reporting Owner Name / Address | Director | 10% Owner | Officer | Other | | | | |
| Reiser Jason S | | | | | | | | |
| 100 MISSION RIDGE | | | EVP & Chief Merchandising Ofc | | | | | |
| GOODLETTSVILLE, TN 37072 | | | | | | | | |

Signatures

| /s/ Jason S. Reiser | 4/3/2020 |
|---------------------|----------|
| ** | |

**Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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