

DOLLAR GENERAL CORP

Reported by **SIMS JEFF**

FORM 5

(Annual Statement of Changes in Beneficial Ownership)

Filed 03/13/00 for the Period Ending 01/28/00

Address 100 MISSION RIDGE

GOODLETTSVILLE, TN, 37072

Telephone 6158554000

CIK 0000029534

Symbol DG

SIC Code 5331 - Retail-Variety Stores

Industry Discount Stores

Sector Consumer Cyclicals

Fiscal Year 02/02

DOLLAR GENERAL CORP

FORM 5

(Annual Statement of Changes in Beneficial Ownership)

Filed 3/13/2000 For Period Ending 1/28/2000

Address 100 MISSION RIDGE

GOODLETTSVILLE, Tennessee 37072

Telephone 615-855-4000 CIK 0000029534

Industry Retail (Specialty)

Sector Services Fiscal Year 01/31



UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549 FORM 5

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

() Check box if no longer subject to Section 16.

Form 4 or Form 5 obligations may continue. See Instructions 1(b).

() Form 3 Holdings Reported

() Form 4 Transactions Reported

1. Name and Address of Reporting Person SIMS, JEFF 100 MISSION RIDGE GOODLETTSVILLE, TN 37072

2. Issuer Name and Ticker or Trading Symbol

DOLLAR GENERAL CORPORATION

DG

- 3. IRS or Social Security Number of Reporting Person (Voluntary)
- 4. Statement for Month/Year 1/28/00
- 5. If Amendment, Date of Original (Month/Year)
- 6. Relationship of Reporting Person(s) to Issuer (Check all applicable) () Director () 10% Owner (X) Officer (give title below) () Other (specify below) VICE PRESIDENT
- 7. Individual or Joint/Group Reporting (Check Applicable Line) (X) Form filed by One Reporting Person () Form filed by More than One Reporting Person

| 1. Title of Security | 2. | 2. 3. 4.Securities Acquired (A) | | | | 6.Dir | 7.Nature of Indirect |
|----------------------|-------|-------------------------------------|----------------|---------|--------------|--------|----------------------|
| | Trans | action | or Disposed of | (D) | Securities | ect | Beneficial Ownership |
| | Date | Code | | | Beneficially | (D)or | İ |
| | ĺ | İ | | A/ | Owned at | Indir | İ |
| | İ | İ | Amount | D Price | End of Year | ect(I) | i İ |
| COMMON STOCK | | | | | 4425 | D | |

| 1.Title of Derivative | 2.Con | 3. | 4. | 5.Number of | De | 6.Dat | e Exer | 7.Title and | Amount | 8.Price | 9.Number | 10. | 11.Nature |
|-----------------------|---------|-------|--------|--------------|-----|-------|--------|--------------|--------|---------|------------|-----|------------|
| Security | version | Trans | action | n rivative S | ecu | cisab | le and | of Underly: | ing | of Deri | of Deriva | Dir | Indirect |
| | or Exer | Date | Code | rities Acq | [ui | Expir | ation | Securities | | vative | tive | ect | Beneficial |
| | cise Pr | İ | İ | red(A) or | Dis | Date(| Month/ | | | Secu | Securities | (D) | Ownership |
| | ice of | İ | İ | posed of(D) | | Day/Y | ear) | İ | | rity | Benefi | or | ĺ |
| | Deriva | | | | | Date | Expir | | | | ficially | Ind | |
| | tive | İ | ĺ | | A/ | Exer- | ation | Title and | Number | İ | Owned at | ire | ĺ |
| | Secu | İ | İ | | D | cisa- | Date | of Shares | | İ | End of | ct | ĺ |
| | rity | | | Amount | | ble | | | | | Year | (I) | l |
| STOCK OPTION | 27.25 | 4/1/9 | A | 20800 | A | 4/1/0 | 4/1/0 | COMMON STOCK | 20800 | | 20800 | D | |
| | | 9 | | | | 2 | 9 | | | | | | |
| STOCK OPTION | 27.25 | 4/1/9 | A | 10400 | A | 4/1/0 | 4/1/0 | COMMON STOCK | 10400 | | 10400 | D | I |
| | j | 9 | İ | į | İ | 2 | 9 | İ | İ | İ | Ì | ĺ | İ |

Explanation of Responses: SIGNATURE OF REPORTING PERSON

End of Filing



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