

FRUEHAUF TRAILER CORP

FORM 8-K (Unscheduled Material Events)

Filed 6/2/1998 For Period Ending 5/29/1998

Address	1111 BAYSIDE DR STE 160 CORONA DEL MAR, California 92625
Telephone	714-644-9665
CIK	0000874268
Industry	Auto & Truck Manufacturers
Sector	Consumer Cyclical
Fiscal Year	12/31

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest
Event reported): May 29, 1998

Fruehauf Trailer Corporation

(Exact name of registrant as specified in its charter)

Delaware	1-10772	38-2863240
-----	-----	-----
(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

1111 Bayside Drive, Suite 160, Corona Del Mar, CA 92625
(Address of principal executive offices) (Zip code)

Registrant's telephone number, including area code: (714)644-9665

Exhibit index appears on page 4

Item 5. Other Events.

Fruehauf Trailer Corporation, a Delaware corporation (the "Corporation"), and certain of its subsidiaries filed a voluntary petition with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") under Chapter 11 of the United States Bankruptcy Code (the "Code"), Case Number 96-1563 (PJW), on October 7, 1996. The Corporation is required to file Monthly Operating Reports with the Bankruptcy Court and the United States Trustee for the District of Delaware pursuant to Bankruptcy Rule 2015 and the United States Trustee's Operating Guidelines and Reporting Requirements for Chapter 11 cases. In connection therewith, and as previously disclosed by the Corporation in its press release dated March 31, 1997 (filed under Form 8-K on April 14, 1997), attached hereto as Exhibit 99 is the Monthly Operating Report of the Corporation for the month ending April 1998, filed with the Bankruptcy Court on May 29, 1998.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits.

99.1 Monthly Operating Report of the Corporation for the month of April 1998.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FRUEHAUF TRAILER CORPORATION

Date: May 29, 1998

By: /s/ James Wong

*James Wong
Chief Financial Officer
(Duly Authorized Officer)*

EXHIBIT INDEX

Exhibit	Description of Exhibit	Pagination by Sequential Numbering System
99.1	Monthly Operating Report of the Corporation for April 1998	5

**OFFICE OF THE U.S. TRUSTEE - REGION 3
MONTHLY REPORTING REQUIREMENTS**

For the month of April 1998

Debtor Name: Fruehauf Trailer Corporation Case Number: 96-1563 (PJW)

Explanation Required Documents -----	Document Attached -----	Previously Submitted -----	Explanation Attached -----
Condensed Statement of Operations	X		
Condensed Balance Sheet	X		
Statement of Cash Receipts and Disbursements	X		
Statement of Aged Receivables	X		
Statement of Aged Payables	X		
Statement of Operations, Taxes, Insurance and Personnel	X		
Tax Receipts	X		
Other Documentation as required by the Trustee	X		

The undersigned individual certifies under penalty of perjury (28 U.S.C. section 1746) that to the best of the individual's knowledge, the documents appended are true and correct.

By: /s/ James Wong

James Wong
Chief Financial Officer

Date: May 29, 1998

OFFICE OF THE U.S. TRUSTEE - REGION 3
MONTHLY REPORTING REQUIREMENTS

For the month of April 1998

Debtor Name: Fruehauf Trailer Corporation Case Number: 96-1563 (PJW)

On April 16, 1997, Fruehauf Trailer Corporation ("FTC" or "the Debtor") completed the sale of all of its domestic operations and operating assets to Wabash National Corporation ("the Asset Sale"). In conjunction with the Asset Sale, the number of FTC employees was reduced from 1,185 to six full time equivalents ("FTEs"). None of these six FTEs were employees of FTC prior to the Asset Sale. In addition, the historical records, including accounting records, were included with the assets sold. Therefore, without such historical records and institutional memory, FTC has been unable to prepare accurate and meaningful financial statements prior to June 1, 1997.

On June 1, 1997 the remaining assets and financial documents were transferred from Indianapolis, Indiana to the current FTC headquarters located in Corona del Mar, California. Henceforth, the Debtor began "fresh start" accounting procedures and financial statements. The Debtor, to the best of its ability and utilizing the information available, has attempted to reconstruct and substantiate such financial statements. The due diligence involved in preparation of the "fresh start" financial documents includes: closing and reconciling bank accounts; consolidating and negotiating more favorable insurance coverage, including seeking potential refunds; seeking potential environmental recoveries from various state funds; assessing valuations on the various properties that remain with the Debtor; and verifying and scheduling the numerous payables outstanding. The Debtor continues to receive invoices for services rendered and/or goods received for the period subsequent to filing bankruptcy and prior to the Asset Sale (between October 8, 1996 and April 16, 1997). In addition, the Debtor continues to receive various refunds of monies from tax authorities and other entities, albeit at de minimus amounts. Thus, the financial statements as contained herein may be subject to modification due to the aforementioned effects or other causes not currently known. In addition, the financial statements contained herein are unaudited.

(continued)

OFFICE OF THE U.S. TRUSTEE - REGION 3
MONTHLY REPORTING REQUIREMENTS

For the month of April 1998

Debtor Name: Fruehauf Trailer Corporation Case Number: 96-1563 (PJW)

The April 1998 financial statements have been restated to reflect additional and more accurate information with respect to certain assets of the Debtor. Due to such modifications, a cash flows statement will not reflect accurate data, and thus will not be presented.

Due to the lack of accounting data, no material change in financial activity and lack of any information to the contrary, and in the interests of consolidating administrative functions, no additional documentation will be provided related to the following entities:

Debtor Name:	Case Number:
-----	-----
Maryland Shipbuilding & Drydock Company	96-1564 (PJW)
Jacksonville Shipyards, Inc.	96-1565 (PJW)
Fruehauf Corporation	96-1567 (PJW)
FGR, Inc.	96-1568 (PJW)
The Mercer Co.	96-1569 (PJW)
Deutsche-Fruehauf Holding Corporation	96-1570 (PJW)
MJ Holdings, Inc.	96-1571 (PJW)
E.L. Devices, Inc.	96-1572 (PJW)

Management shall again provide detailed reporting should any future material financial activity occur in any or all of the respective reporting entities.

OFFICE OF THE U.S. TRUSTEE - REGION 3
CONDENSED BALANCE SHEET - UNAUDITED
For The Month Ending April 30, 1998
(Dollars in Thousands)

Debtor Name: Fruehauf Trailer Corporation Case Number: 96-1563(PJW)

	4/30/98	3/31/98	2/28/98
	-----	-----	-----
ASSETS			
Current Assets			
Cash & Short-term investments	\$8,637	\$9,520	\$9,436
Restricted cash (1)	689	711	642
Note receivables	1,778	1,021	1,266
Miscellaneous Receivables	4	3	51
Prepaid expenses	381	402	442
	-----	-----	-----
Total Current Assets	11,489	11,657	11,837
Other Assets			
Investment in Fruehauf de Mexico subsidiary	1,500	1,500	1,500
Wabash common stock (2)	3,675	3,675	3,675
Wabash preferred stock(3)	17,600	17,600	17,600
Jacksonville Note Receivable, net (4)	3,777	3,777	3,777
Kearney Note Receivable, net (5)	2,186	2,194	1,724
Property held for sale	501	540	540
Fixed assets	81	0	0
	-----	-----	-----
Total Other Assets	29,320	29,286	28,816
	-----	-----	-----
Total Assets	\$40,809	\$40,943	\$40,653
	=====	=====	=====

(1) Held at IBJ Schroeder Bank & Trust Company.

(2) To date, the Debtor has sold 800,000 shares of the Wabash common stock at an average share price of \$28.01, less a 7% brokerage fee to Merrill Lynch for executing the transactions. The remaining balance of the Wabash common stock is valued at the basis price of \$18.375.

(3) The value of the Wabash Preferred Stock reflects an anticipated full conversion of the 352,000 shares of Preferred Stock to Common Stock, at the conversion price of \$21.375 per share.

(4) Represents the current outstanding balance of the Jacksonville note.

(5) Represents the current outstanding balance of the Kearney note.

OFFICE OF THE U.S. TRUSTEE - REGION 3
CONDENSED BALANCE SHEET - UNAUDITED
For The Month Ending April 30, 1998
(Dollars in Thousands)

Debtor Name: Fruehauf Trailer Corporation Case Number: 96-1563(PJW)

	4/30/98	3/31/98	2/28/98
	-----	-----	-----
LIABILITIES & EQUITY			
Current Liabilities			
Accounts payable	\$ 208	\$ 248	\$ 102
Professional fees (1)	1,475	1,127	1,850
Accrued current liabilities	320	320	1
	-----	-----	-----
Total Current Liabilities	2,002	1,695	1,953
Long-term Liabilities			
Kearney environmental liability	500	500	0
Accrued warranty liability	500	500	500
	-----	-----	-----
Total Liabilities Not Subject to Compromise	3,002	2,695	2,453
Liabilities Subject to Compromise:			
Accounts payable	33,640	33,640	33,640
Long-term debt	60,390	60,390	60,390
Accrued interest	4,330	4,330	4,330
Retiree healthcare benefits	23,105	23,105	23,105
Intercompany accounts payable	62,201	62,201	62,201
Other liabilities	24,440	24,440	24,440
	-----	-----	-----
Total Liabilities Subject to Compromise	208,106	208,106	208,106
	-----	-----	-----
Total Liabilities	211,109	210,801	210,559
EQUITY			
Opening Equity Balance	(169,621)	(170,163)	(169,596)
Net loss	(679)	305	(310)
	-----	-----	-----
Total Equity	(170,300)	(169,858)	(169,906)
	-----	-----	-----
Total Liabilities & Equity	\$40,809	\$40,943	\$40,653
	=====	=====	=====

(1) Includes withheld amounts as mandated by U.S. Bankruptcy Code.

OFFICE OF THE U.S. TRUSTEE - REGION 3
CONDENSED STATEMENT OF OPERATIONS - UNAUDITED
For The Month Ending April 30, 1998
(Dollars in Thousands)

Debtor Name: Fruehauf Trailer Corporation Case Number: 96-1563(PJW)

	4/30/98 -----	3/31/98 -----	2/28/98 -----
Sales	\$ 0	\$ 0	\$ 0
Other income (1)	111	1,062	22
Cost of Goods Sold	0	0	0
Gross Margin	111	1,062	22
Sales, General and Administrative	136	110	111
Insurance and Insurance claims	0	76	0
Income (loss) from operations	(25)	876	(89)
Interest expense	0	0	0
Equity income in Fruehauf de Mexico	(126)	36	43
Other	0	0	0
Loss before reorganization items	(151)	912	(46)
Reorganization items: Professional and other fees of bankruptcy	528	607	264
Total Reorganization Items	528	607	264
Income (loss) before income taxes	(679)	305	(310)
Provision for income taxes	0	0	0
Net Loss	(\$679) =====	\$305 =====	(\$310) =====

(1) Other Income includes interest income, state tax refunds and miscellaneous refunds.

OFFICE OF THE U.S. TRUSTEE - REGION 3
CONDENSED STATEMENT OF CASH FLOW - UNAUDITED
For The Month Ending April 30, 1998
(Dollars in Thousands)

Debtor Name: Fruehauf Trailer Corporation
Case Number: 96-1563(PJW)

None.

OFFICE OF THE U.S. TRUSTEE - REGION 3
STATEMENT OF AGED RECEIVABLES
For the month of April 1998

Debtor Name: Fruehauf Trailer Corporation

Case Number: 96-1563 (PJW)

The Debtor sold all of its trade accounts receivables in conjunction with the Wabash sale on April 16, 1997. However, the Debtor continues to receive miscellaneous state tax refunds, bank fee refunds and other de minimus refunds. These amounts are currently estimated at fifty thousand dollars. The Debtor does not currently have any other material accounts receivables.

OFFICE OF THE U.S. TRUSTEE - REGION 3
STATEMENT OF AGED PAYABLES
For The Month Ending April 30, 1998
(Dollars in Thousands)

Debtor Name: Fruehauf Trailer Corporation Case Number: 96-1563(PJW)

DESCRIPTION	1-30 Days	31-60 Days	61-90 Days	91+ Days	Total
-----	-----	-----	-----	-----	-----
Cumulative					
Trade Payables	\$483	\$ 118	\$1,081	\$ 0	\$1,682

OFFICE OF THE U.S. TRUSTEE - REGION 3
STATEMENT OF OPERATIONS, TAXES, INSURANCE AND PERSONNEL
For the month of April 1998

Debtor Name: Fruehauf Trailer Corporation
Case Number: 96-1563 (PJW)

Status of Postpetition Taxes

See Tax Receipts.

Payments to Insiders

Payee Name	Position	Nature of Payment	Amount
Chriss Street	Chairman and CEO	Wages (A)	\$20,769
Chriss Street	Chairman and CEO	Travel and Other Expenses	12,212
James Wong	CFO, Treasurer	Wages (A)	6,000
James Wong	CFO, Treasurer	Travel and Other Expenses	5,764
Worth Frederick	Vice President	Wages (A)	6,923
Worth Frederick	Vice President	Travel and Other Expenses	2,641
Courtney Watson	Corporate Secretary	Wages (A)	5,000
Courtney Watson	Corporate Secretary	Travel and Other Expenses	2,041

(A) Wages represent gross wages paid for the periods ended April 3, 1998 and April 17, 1998.

Summary of Actual
Payments to Professionals

Name and Relationship	April 1998		10/7/96 to Present		
	Invoices Received	Invoices Paid	Cumulative Balance Due	Total Billed	Total Paid
Debtor's Counsel					
Jones, Day, Reavis & Pogue	\$ 0	\$ 0	\$436,418	\$2,445,191	\$2,008,773
Camhy, Karlinsky & Stein	221,576	0	509,596	2,049,973	1,540,377
Morris, Nichols, Arsht & Tunnel	14,857	0	44,953	392,520	347,567
Carson & Fischer	0	0	0	4,222	4,222
Debtor's Accountants					
Price Waterhouse LLP	26,972	0	115,086	1,129,943	1,014,857
Madeleine LLC Counsel					
O'Melveny & Meyers LLP	0	0	0	0	0
Richards, Layton & Finger	0	0	0	27,408	27,408
Madeleine LLC Advisor					
Policano & Manzo LLC	0	0	0	0	0
Creditors' Committee Counsel					
Stroock, Stroock & Lavan	0	0	21,049	504,594	483,545
Saul, Ewing, Remick & Saul	1,140	0	6,090	60,627	54,537
Creditors' Committee Advisors					
Ernst & Young LLP	1,718	0	33,961	517,162	483,201
Unofficial Bondholders' Committee Counsel					
Haynes & Boone	33,594	0	147,341	1,192,190	1,044,849
Young, Conaway, Stargatt & Taylor	0	0	31,203	104,266	73,063
Indenture Trustee & Counsel					
IBJ Schroder Bank & Trust	0	0	0	0	0
Hughes, Hubbard & Reed	0	0	0	0	0
Other					
ARP	0	0	14,655	147,345	132,690
Markowitz	3,698	0	4,816	6,883	2,067
Logan & Company, Inc.	16,903	5,489	37,891	672,452	634,561
ATC Group Services	0	0	4,081	169,379	165,298
McGuire, Woods, Battle & Boothe	34,803	0	64,789	233,923	169,134
Walsh & Mongack	0	0	2,975	15,853	12,878
Totals	\$355,261	\$ 5,489	\$1,474,904	\$9,673,931	\$8,199,027

(A) Jones, Day, Reavis & Pogue received a retainer in the amount of \$150,000. The retainer payment made in October 1996 is not considered in the determination of the balance due.

(B) Morris, Nichols, Arsht & Tunnel received a retainer in the amount of \$25,000. The retainer payment made in October 1996 is not considered in the determination of the balance due.

(C) Price Waterhouse LLP received a retainer in the amount of \$75,000. The retainer payment made in October 1996 is not considered in the determination of the balance due.

(D) O'Melveny & Meyers LLP and Richards , Layton & Finger did not submit a formal retention application. Rather, the requirement to pay their fees is set forth in the terms of the debtor-in-possession lending facility with Madeleine LLC.

(E) Policano & Manzo LLP did not submit a formal retention application. Rather, the requirement to pay their fees is set forth in the terms of the debtor-in-possession lending facility with Madeleine LLC.

(F) The formal order regarding the retention of Saul, Ewing, Remick & Saul and Ernst & Young LLP by the Official Creditors' Committee had not been entered in the court docket as of the date of this submission. The date of the court approval will be included once the order is entered in the court docket.

(G) The Alvarez & Marsal, Inc. engagement letter required a retainer in the amount of \$125,000. The retainer payment made in October 1996 is not considered in the determination of the balance due.

Adequate Protection Payments

None.

Insurance

The debtor has negotiated more favorable coverage, terms and rates with respect to insurance coverage; it has replaced Protection Mutual and Travelers Insurance with Utica Mutual Insurance Company.

Personnel

The Debtor's number of employees at April 30, 1998 is six.

**OFFICE OF THE U.S. TRUSTEE - REGION 3
TAX RECEIPTS**

For the month of April 1998

Debtor Name: Fruehauf Trailer Corporation Case Number: 96-1563 (PJW)

Federal, State and Local Income Taxes

The Company believes that it experienced a net operating loss for the year ended December 31, 1997. As such, the Debtor believes that no estimated federal, state or local income tax payments are due for 1997.

Federal Excise Taxes

The undersigned hereby represents that to the best of my knowledge, Fruehauf Trailer Corporation is current on all postpetition federal excise taxes.

/s/James Wong

James Wong

Chief Financial Officer

State and Local Sales Taxes

The undersigned hereby represents that to the best of my knowledge, Fruehauf Trailer Corporation is current on all postpetition state and local sales taxes.

/s/ James Wong

James Wong

Chief Financial Officer

Payroll Withholding and Other Taxes

The undersigned represents that to the best of my knowledge with respect to remittance of payroll withholding taxes, the Debtor is current on all postpetition federal, state and local withholding and other taxes.

/s/ James Wong

James Wong

Chief Financial Officer

Real and Personal Property Taxes

The Debtor is conducting an evaluation of real and personal property taxes as to the propriety of taxes being prepetition or postpetition and preparing a calendar for payment of what is determined to postpetition taxes. While the undersigned is currently not aware of any postpetition real and personal property taxes past due, the undersigned is not aware of delinquent postpetition real and personal property taxes.

/s/ James Wong

James Wong

Chief Financial Officer

OFFICE OF THE U.S. TRUSTEE - REGION 3
OTHER DOCUMENTATION AS REQUIRED BY THE TRUSTEE
For the month of April 1998

Debtor Name: Fruehauf Trailer Corporation
Case Number: 96-1563 (PJW)

QUESTIONNAIRE -----	YES ---	NO --
1. Have any assets been sold or transferred outside the normal course of business this reporting period?		X
2. Have any funds been disbursed from any account other than a debtor in possession account?		X(1)
3. Are any postpetition receivables (accounts, notes or loans) due from related parties?		X(2)
4. Have any payments been made on prepetition liabilities this reporting period?		X(3)
5. Have any postpetition loans been received by the debtor from any party?		X(4)
6. Are any postpetition payroll taxes due?		X(5)
7. Are any postpetition state or federal income taxes past due?		X(5)
8. Are any postpetition real estate taxes due?		X(5)
9. Are any other postpetition taxes due?		X(5)
10. Are any amounts owed to postpetition creditors past due?		X
11. Have any prepetition taxes been paid during the reporting period?		X
12. Are any wage payments past due?		X

1. Pursuant to the Motion and Order of Debtors and Debtors in Possession for an Order (A) Approving Centralized Cash Management System, Use of Existing Bank Accounts and Business Forms and (B) According Priority Status To All Postpetition Intercompany Claims, the Debtors were authorized to continue to maintain the Prepetition Bank Accounts, as they may be modified pursuant to the terms of the DIP Agreement. As of June 1, 1997 the Debtor consolidated and re-located its corporate headquarters to Corona del Mar, California. The Debtor has closed or is in the process of closing and consolidating the 44 bank accounts it has been using prior to the April 16, 1997 transaction. The Debtor anticipates using five bank accounts going forward.
2. Effective April 15, 1997 all retiree health care benefits were terminated with the COBRA provision extended through April 25, 1997. Prior to the termination, retiree health care benefits were paid centrally at the Debtor's home office level.
3. Pursuant to the Motion and Order of Debtors and Debtors in Possession for an Order Authorizing Them to (A) Pay Prepetition Employee Wages, Salaries and Related Item; (B) Reimbursable Prepetition Business Expenses; (C) Make Payments For Which Payroll Deductions Were Made; (D) Make Prepetition Contributions and Pay Benefits Under Employee Benefit Plans; and (E) Pay All Costs and Expenses Incident to the Foregoing Payments and Contributions and pursuant to the Motion and Order of Debtors and Debtors in Possession Authorizing Them to Honor Certain Prepetition Obligations to Customers, the Debtor has paid certain prepetition employee compensation liabilities and the Debtor has continued to honor, at its sole discretion, prepetition obligations to customers, including the provision of warranty service.
4. The Debtor, together with its affiliated debtors, entered into a debtor-in-possession lending facility with Madeleine, LLC, an affiliate of Cerberus Partners LP. In connection with the sale of the operating assets this DIP lending facility was repaid and a new facility was established with the Bank of America as of April 16, 1997. On August 15, 1997 the Bank of America facility was repaid in its entirety and terminated.
5. See detailed discussion of tax status under Tax Receipts.

OFFICE OF THE U.S. TRUSTEE - REGION 3
MONTHLY REPORTING REQUIREMENTS

For the month of April 1998

Debtor Name: Fruehauf International Limited Case Number: 96-1566 (PJW)

Explanation Required Documents -----	Document Attached -----	Previously Submitted -----	Explanation Attached -----
Condensed Statement of Operations	X		
Condensed Balance Sheet	X		
Statement of Cash Receipts and Disbursements	X		
Statement of Aged Receivables	X		
Statement of Aged Payables	X		
Statement of Operations, Taxes, Insurance and Personnel	X		
Tax Receipts	X		
Other Documentation as required by the Trustee	X		

The undersigned individual certifies under penalty of perjury (28 U.S.C. section 1746) that to the best of the individual's knowledge, the documents appended are true and correct.

By: /s/ James Wong

James Wong
Chief Financial Officer

Date: May 29, 1998

OFFICE OF THE U.S. TRUSTEE - REGION 3
CONDENSED BALANCE SHEET - UNAUDITED
For The Month Ending April 30, 1998
(Dollars in Thousands)

Debtor Name: Fruehauf International Limited Case Number: 96-1566(PJW)

	Month Ended 4/30/98 -----	Month Ended 3/31/98 -----	Month Ended 2/28/98 -----
ASSETS			
Current Assets			
Cash	\$ 0	\$ 0	\$ 0
Intercompany accounts			
receivable	23,116	23,116	23,116
Trade accounts receivable	1,476	1,476	1,476
Other current assets	0	0	0
	-----	-----	-----
Total Current Assets	24,592	24,592	24,592
Restricted cash	299	299	299
Other assets and deferred charges	(260)	(260)	(260)
Investment in Fruehauf Corp.	18,783	18,783	18,783
Investment in Deutsche-Fruehauf Holding	2,395	2,395	2,395
Investment in Fruehauf de Mexico	(2,008)	(1,882)	(1,918)
	-----	-----	-----
Total Assets	\$43,801	\$43,927	\$43,891
	=====	=====	=====
LIABILITIES & STOCKHOLDERS' DEFICIT			
Not Subject to Compromise:			
	-----	-----	-----
Intercompany accounts payable	0	0	0
Other liabilities	0	0	0
	-----	-----	-----
Total Not Subject to Compromise	0	0	0
Subject to Compromise:			
	-----	-----	-----
Other liabilities	110	110	110
	-----	-----	-----
Total Subject to Compromise	110	110	110
STOCKHOLDERS' DEFICIT	43,691	43,817	43,781
	-----	-----	-----
Total Liabilities and Stockholders' Deficit	\$43,801	\$43,927	\$43,891
	=====	=====	=====

OFFICE OF THE U.S. TRUSTEE - REGION 3
CONDENSED STATEMENT OF OPERATIONS - UNAUDITED
For The Month Ending April 30, 1998
(Dollars in Thousands)

Debtor Name: Fruehauf International Limited Case Number: 96-1566(PJW)

	4/30/98	3/31/98	2/28/98
	-----	-----	-----
Sales	\$ 0	\$ 0	\$ 0
Cost of Goods Sold	0	0	0
	-----	-----	-----
Gross Margin	0	0	0
Engineering, selling and administrative expenses	0	0	0
	-----	-----	-----
Income (loss) from operations	0	0	0
Interest expense	0	0	0
Other: Earnings/(loss) from Mexico operations	(126)	36	43
	-----	-----	-----
Income (loss) before reorganization items	(126)	36	43
Reorganization items:			
Professional and other fees of bankruptcy	0	0	0
Gain (loss) on disposition of assets	0	0	0
	-----	-----	-----
Total Reorganization Items	0	0	0
Income (loss) before income taxes	(126)	36	43
Provision for income taxes	0	0	0
	-----	-----	-----
Net Income (loss) before Extraordinary item	(\$126)	\$36	\$43
	=====	=====	=====

OFFICE OF THE U.S. TRUSTEE - REGION 3
STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS
For the month of April 1998

Debtor Name: Fruehauf International Limited
Case Number: 96-1566 (PJW)

Cash Receipts

None.

Cash Disbursements
None.

OFFICE OF THE U.S. TRUSTEE - REGION 3
STATEMENT OF AGED RECEIVABLES
For the month of April 1998

Debtor Name: Fruehauf International Limited Case Number: 96-1566 (PJW)

Fruehauf Trailer Corporation has a trade receivable outstanding of \$1,778,381 from Fruehauf de Mexico S.A. de C.V., a division of Fruehauf International Limited, at the end of the reporting period.

OFFICE OF THE U.S. TRUSTEE - REGION 3
STATEMENT OF AGED PAYABLES

For the month of April 1998

Debtor Name: Fruehauf International Limited
Case Number: 96-1566 (PJW)

None.

OFFICE OF THE U.S. TRUSTEE - REGION 3
STATEMENT OF OPERATIONS, TAXES, INSURANCE AND PERSONNEL
For the month of April 1998

Debtor Name: Fruehauf International Limited Case Number: 96-1566 (PJW)

Status of Postpetition Taxes

See Tax Receipts.

Payments to Insiders

None.

Payments to Professionals

None.

Adequate Protection Payments

None.

Insurance

Not Applicable.

Personnel

Fruehauf International Limited had no employees at the beginning and end of the reporting period. Its only operating subsidiary, Fruehauf de Mexico S.A. de C.V., has approximately 417 employees.

**OFFICE OF THE U.S. TRUSTEE - REGION 3
TAX RECEIPTS**

For the month of April 1998

Debtor Name: Fruehauf International Limited Case Number: 96-1566 (PJW)

None.

OFFICE OF THE U.S. TRUSTEE - REGION 3
OTHER DOCUMENTATION AS REQUIRED BY THE TRUSTEE
For the month of April 1998

Debtor Name: Fruehauf International Limited

Case Number: 96-1566 (PJW)

QUESTIONAIRE -----	YES ---	NO --
1. Have any assets been sold or transferred outside the normal course of business this reporting period?		X
2. Have any funds been disbursed from any account other than a debtor in possession account?		X
3. Are any postpetition receivables (accounts, notes or loans) due from related parties?		X
4. Have any payments been made on prepetition liabilities this reporting period?		X
5. Have any postpetition loans been received by the debtor from any party?		X
6. Are any postpetition payroll taxes due?		X
7. Are any postpetition state or federal income taxes past due?		X
8. Are any postpetition real estate taxes due?		X
9. Are any other postpetition taxes due?		X
10. Are any amounts owed to postpetition creditors past due?		X
11. Have any prepetition taxes been paid during the reporting period?		X
12. Are any wage payments past due?		X

End of Filing

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