

# **DOLLAR GENERAL CORP**

FORM	SC	13G
(Statement	of Own	ership)

Filed 02/13/96

Address	100 MISSION RIDGE
	GOODLETTSVILLE, TN, 37072
Telephone	6158554000
CIK	0000029534
Symbol	DG
SIC Code	5331 - Retail-Variety Stores
Industry	Discount Stores
Sector	Consumer Cyclicals
Fiscal Year	02/02

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### DOLLAR GENERAL CORP

FORM SC 13G (Statement of Ownership)

Filed 2/13/1996

Address	100 MISSION RIDGE
	GOODLETTSVILLE, Tennessee 37072
Telephone	615-855-4000
СІК	0000029534
Industry	Retail (Specialty)
Sector	Services
Fiscal Year	01/31

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### SECURITIES AND EXCHANGE COMMISSION

### Washington, D.C. 20549

#### **SCHEDULE 13G**

Under the Securities Exchange Act of 1934 (Amendment No. )\*

### **DOLLAR GENERAL CORPORATION**

(Name of Issuer)

#### COMMON STOCK

(Title of Class of Securities)

256669 10 2 (CUSIP Number)

Check the following box if a fee is being paid with this statement \_\_\_\_\_. (A fee is not required only if the filing person: (1) has a previous statement on file reporting beneficial ownership of more than five percent of the class of securities described in

Item 1; and (2) has filed no amendment subsequent thereto reporting beneficial ownership of five percent or less of such class.) (See Rule 13d-7.)

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 256669 10 2 13G

1. NAME OF REPORTING PERSON - James Stephen Turner SS# 405-62-0986

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) \_\_\_\_(b) \_\_\_\_

3. SEC USE ONLY

4. CITIZENSHIP OR PLACE OF ORGANIZATION

**United States** 

#### NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

5. SOLE VOTING POWER 1,199,988 See Note 1.

6. SHARED VOTING POWER 10,268,981 See Note 1.

7. SOLE DISPOSITIVE POWER 1,199,988 See Note 1.

8. SHARED DISPOSITIVE POWER 10,268,981 See Note 1.

9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 11,468,969 See Note 1.

10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES: X

11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9 16.8% See Note 1.

12. TYPE OF REPORTING PERSON - IN

#### **SCHEDULE 13G**

Item 1(a)	Name of Issuer:	Dollar General Corporation
Item 1(b)	Address of Issuer's Principal Executive Offices:	104 Woodmont Blvd. Suite 500 Nashville, TN 37205
Item 2(a)	Name of Person Filing:	James Stephen Turner 104 Woodmont Blvd., Suite 500 Nashville, TN 37205
Item 2(b)	Address of Principal Business Office: Nashville, TN 37201	Butler's Run 138 Second Ave., Suite 500
Item 2(c)	Citizenship:	United States of America
Item 2(d)	Title of Class of Securities:	Common Stock, \$.50 par value
Item 2(e)	CUSIP Number:	256669-10-2

## Item 3 If this statement is filed pursuant to Rules 13d-1(b), or 13d-2(b), check whether the person filing is a:

Not applicable.

#### Item 4 Ownership:

(a) Amount Beneficially Owned:11,468,969 See Note 1.

(b)	Percent of Class: 16.8%
(c)	Number of Shares As to Which Such Person Has:
	<ul> <li>(i) sole power to vote or direct the vote: 1,199,988 See Note 1.</li> <li>(ii) shared power to vote or direct the vote: 10,268,981 See Note 1.</li> </ul>
	(iii) sole power to dispose or to direct the disposition of: 1,199,988 See Note 1.
	(iv) shared power to dispose or to direct the disposition of:10,268,981 See Note 1.
Item 5	Ownership of Five Percent or Less of a Class: Not applicable
Item 6	Ownership of More Than Five Percent of Behalf of Another Person: The Turner Children Trust dated January 21, 1980 on an as converted basis is a beneficial owner of more than 5% of the outstanding Common Stock.
Item 7	Identification and Classification of Members of the Group: Not applicable

Item 8	Identification and Classification of Members of the Group: Not applicable
Item 9	Notice of Dissolution of Group: Not applicable
Item 10	Certification: Not applicable

Footnote 1. The Company's Common Stock is the only equity security registered pursuant to Section 12 of the Securities Exchange Act of 1934, as amended. However, in addition to the shares of Common Stock reflected, the Company has a second class of equity securities issued and authorized as the Series A Junior Convertible Preferred Stock, no par value (the "Series A Preferred Stock"). The Series A Preferred Stock is (i) convertible into Common Stock pursuant to the terms and conditions set forth in the Restated Articles of Incorporation and (ii) is voted (on an as converted basis) with the Common Stock on all matters presented to the holders of Common Stock. As originally issued, each share of Series A Preferred Stock had five votes when voted with the Common Stock, subject to the 5 for 4 stock split in March, 1995, each share currently has 6.25 votes per share. Mr. Turner is deemed to beneficially own

(i)1,613,742 shares of Series A Preferred Stock as a result of his capacity as Co-Trustee of the 1980 Turner Children Trust dated January 21, 1980, for which he has shared dispositive and voting power and (ii) 29,295 shares of Series A Preferred Stock as a result of his capacity as Co-Trustee of the Turner Foundation for Lindsey Wilson College, Inc., for which he has shares dispositive and voting power.

#### SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

s:/ James Stephen Turner Feburary 13, 1996

**End of Filing** 

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