

## **DOLLAR GENERAL CORP**

# Reported by **DICKSON REGINALD**

#### FORM 4

(Statement of Changes in Beneficial Ownership)

### Filed 07/01/03 for the Period Ending 06/27/03

Address 100 MISSION RIDGE

GOODLETTSVILLE, TN, 37072

Telephone 6158554000

CIK 0000029534

Symbol DG

SIC Code 5331 - Retail-Variety Stores

Industry Discount Stores

Sector Consumer Cyclicals

Fiscal Year 02/02



[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

(Print or Type Responses)

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person * |        |                |   | 2.                           | Issuer Name   | e <b>and</b> Ticl  | cer o | r Tradir | ng Sym  | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) |   |  |              |  |
|---|--------|----------------|---|------------------------------|---------------|--------------------|-------|----------|---|---|---|--|--------------|--|
| DICKSO                                    | N REG  | INALD          |   | D                            | OLLAR         | GENER              | RAL   | COR      | P [ D   | <b>G</b> ]  | , ,   |  |              |  |
| (Last) (First) (Middle)                   |        | 3.             | Date of Ear                             | liest Trans                  | actio         | on (MM             | /DD/Y | F =      | 10% Owner<br>other (specify   | below)  |   |  |              |  |
|   |        |                |   |                              |               | 6/2                | 27/2  | 003      |   |   |   |  |              |  |
|   |        | (Street)       |   | 4.                           | If Amendm     | ent, Date (        | Origi | nal File | ed (MM/I  | DD/YYYY   | 6. Individual or Joint/Group Filing   | (Check Appl                                    | licable Line |  |
|   | (City) | (State)        | (Zip)                                   |                              |               |                    |       |          |   |   | X Form filed by One Reporting Person<br>Form filed by More than One Reporting 1 | Person   |              |  |
|   |        |                | Table                                   | e I - Non-De                 | erivative Sec | curities Ac        | equi  | red, Dis | sposed  | of, or Bo   | eneficially Owned   |  |              |  |
| 1.Title of Security (Instr. 3)            |        | 2. Trans. Date | 2A. Deemed<br>Execution<br>Date, if any | 3. Trans. Code<br>(Instr. 8) |               | or Disposed of (D) |       |          | 5. Amount of Securities Beneficially Owned<br>Following Reported Transaction(s)<br>(Instr. 3 and 4) | 6.<br>Ownership<br>Form:  | Beneficia   |  |              |  |
|   |        |                |   |                              |               | Code               | v     | Amount   | (A) or<br>(D)   | Price   |   | Direct (D)<br>or Indirect<br>(I) (Instr.<br>4) |              |  |
| Common Stoc                               | k      |                |   | 6/27/2003                    |               | M                  |       | 6250     | A   | \$3.3286  | 26255   | D  |              |  |
| Common Stock                              | k      |                |   | 6/27/2003                    |               | S                  |       | 900      | D   | \$18.15   | 25355   | D  |              |  |
| Common Stock                              | k      |                |   | 6/27/2003                    |               | S                  |       | 5350     | D   | \$18.16   | 20005   | D  |              |  |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

| 1. Title of Derivate<br>Security<br>(Instr. 3) | Conversion or Exercise Price of Derivative |           | <br>4. Trans. Code (Instr. 8) |   | 5. Number of<br>Derivative Securities<br>Acquired (A) or<br>Disposed of (D)<br>(Instr. 3, 4 and 5) |      | 1                   |                    | Securities Underlying<br>Derivative Security |                                  | Derivative<br>Security | Securities<br>Beneficially                            | Ownership<br>Form of<br>Derivative             | Beneficial<br>Ownership<br>(Instr. 4) |
|--|--|-----------|-------------------------------|---|--|------|---------------------|--------------------|--|----------------------------------|------------------------|---|--|---------------------------------------|
|  | Security                                   |           | Code                          | v | (A)  | (D)  | Date<br>Exercisable | Expiration<br>Date | Title  | Amount or<br>Number of<br>Shares |                        | Following<br>Reported<br>Transaction(s)<br>(Instr. 4) | Direct (D)<br>or Indirect<br>(I) (Instr.<br>4) |                                       |
| Stock Option<br>(Right to Buy)                 | \$3.3286                                   | 6/27/2003 | M                             |   |  | 6250 | 8/23/1994           | 8/23/2003          | Common<br>Stock                              | 6250                             | 0                      | 0   | D  |                                       |

#### **Explanation of Responses:**

#### **Reporting Owners**

| Reporting Owner Name / Address | Relationships |           |         |       |  |  |  |
|--------------------------------|---------------|-----------|---------|-------|--|--|--|
| Reporting Owner Name / Address | Director      | 10% Owner | Officer | Other |  |  |  |
| DICKSON REGINALD,              | X             |           |         |       |  |  |  |

#### **Signatures**

/s/ Susan S. Lanigan, by Power of Attorney

\*\*Signature of Reporting Person

Date

<sup>\*</sup> If the form is filed by more than one reporting person, see Instruction 4(b)(v).

<sup>\*\*</sup> Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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