

DOLLAR GENERAL CORP

Reported by TURNER CAL/TN

FORM 4

(Statement of Changes in Beneficial Ownership)

Filed 06/25/04 for the Period Ending 06/24/04

Address 100 MISSION RIDGE

GOODLETTSVILLE, TN, 37072

Telephone 6158554000

CIK 0000029534

Symbol DG

SIC Code 5331 - Retail-Variety Stores

Industry Discount Stores

Sector Consumer Cyclicals

Fiscal Year 02/02



[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response... 0.5

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person * | | | | 2. | 2. Issuer Name and Ticker or Trading Symbol | | | | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | |
|---|---------------------------|------------|--------|-------------------------------|--|----------------------------|------------|-------------------------------|------------------|-----------------|--------------------------|-------------------------------|--|--|---|-------------------------|----------------------------|---------------------------|
| TURNER CAL /TN | | | | | D | DOLLAR GENERAL CORP [DG] | | | | | | | | (************************************** | ,, | | | |
| (Last) (First) (Middle) | | | | 3. | 3. Date of Earliest Transaction (MM/DD/YYYY) | | | | | | | | Director | Director 10 | | | 0% Owner | |
| (Last) (First) (Middle) | | | | | (1.1.2) | | | | | | | | | Officer (give title below) X Other (specify below) Employee advisor to the Board | | | fy below) | |
| 100 MISSION RIDGE | | | | | | 6/24/2004 | | | | | | | | 1 0 | visor to t | ne Board | | |
| | (Stre | et) | | | 4. | If Ar | nendm | ent, Dat | e Ori | igir | nal File | ed (MM/ | DD/YYY | Y) 6. Individual | or Joint/G | roup Filing | (Check Appl | icable Line) |
| GOODLETTSVILLE, TN 37072 | | | | | | | | | | | | | | _ X _ Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | |
| (C | ity) (Sta | te) (Zi | p) | | | | | | | | | | | | | | | |
| | | | Table | e I - N | lon-De | rivat | ive Se | curities | Acai | nir | ed. Die | snosed | of. or I | Beneficially Own | ed | | | |
| 1.Title of Security | | | 1 1101 | | ns. Date | | | 3. Trans. | | _ | - | | - | or 5. Amount of Secur | | ially Owned | 6. | 7. Nature |
| (Instr. 3) | | | | | Execution Date, if any | | (Instr. 8) | | | | ed of (D) 3, 4 and 5) | | Following Reported Transaction(s) (Instr. 3 and 4) | | | | | |
| | | | | | | Dute, | ir uity | | | T | (111501.5, | r una 3) | | (msu: 5 und 1) | | | Direct (D) | Ownership |
| | | | | | | | | ~ . | ١. | | | (A) or | | | | | or Indirect (I) (Instr. | (Instr. 4) |
| | | | | | | | | Code | V | _ | Amount 100000 | (D) | Price | | | | 4) | |
| Common Stock | | | | 6/24 | /2004 | | | S | | | 100000 | D | \$20.0909 | 9 | 256989 | | D | |
| | | | | | | | | | | | | | | | | | | By Cal Turner, |
| Common Stock | | | | | | | | | | | | | | : | 500000 | | I | Jr. Annuity |
| | | | | | | | | | | | | | | | | | | Trust 2004-1 |
| | | | | | | | | | | | | | | | | | | By James |
| Common Stock | | | | | | | | | | | | | | | 49965 | | I | Stephen Turner |
| | | | | | | | | | | | | | | | | | | 1994 Trust |
| | | | | | | | | | | | | | | | | | | Ву |
| Common Stock | | | | | | | | | | | | | | | 338811 | | I | Hurley Calister |
| Common Stock | | | | | | | | | | | | | | | 220011 | | • | Turner, Jr. 1994 |
| | | | | | | | | | | | | | | | | | | Trust |
| | | | | | | | | | | | | | | | | | I | By Laura Jo Turner |
| Common Stock | | | | | | | | | | | | ; | 586364 | | | Dugas 1994 | | |
| | | | | | | | | | | | | | | | | | | Trust |
| | | | | | | | | | | | | | | | | | | By Elizabeth |
| Common Stock | | | | | | | | | | | | | | : | 586552 | | I | Turner Campbell |
| | | | | | | | | | | | | | | | | | | 1994 Trust |
| Common Stock | | | | | | | | | | | | | | | 758836 | | I | By Spouse |
| | | | | | | | | | | | | | | | | | | By |
| Common Stock | | | | | | | | | | | | | | 6 | 5343780 | | I | Turner Children |
| ~ ~ | | | | | | | | | | | | | | | | | | Trust |
| Common Stock | | | | | | | | | | | | | | | 10265 | | I | By IRA By 401(k) |
| Common Stock | | | | | | | | | | | | | | | 11568 | | I | By 401(K) |
| | Tabl | e II - Der | ivativ | e Sec | urities | Bene | eficiall | y Owne | d (<i>e</i> . | g. | , puts. | calls, v | varran | ts, options, conve | ertible sec | curities) | | |
| 1. Title of Derivate | 2. | 3. Trans. | 3A. De | eemed | 4. Trans | . Code | 5. Num | ber of | 6 | 5. D | ate Exerc | cisable an | d 7. Title | and Amount of | 8. Price of | 9. Number of derivative | 10. | 11. Nature |
| Security (Instr. 3) | Conversion or Exercise | | | xecution ate, if any (Inst | | | | tive Securities red (A) or | | Expiration Date | | | | ties Underlying tive Security | e Security Security | | Ownership Form of | of Indirect Beneficial |
| Price of Derivative | | | | , | | Dispos | | ed of (D) 3, 4 and 5) | | | | | | 3 and 4) | Security Securities (Instr. 5) Beneficially Owned | Derivative Security: | Ownership (Instr. 4) | |
| | Security | | | | | (msu. | | ,, rand 3) | | | F | | <u>.</u> . | | † | Following | Direct (D) | (111501. 7) |
| | | | | | | | F | Date Exer | cisable Expirati | | | Amount or Number of Shares | Tra | Reported Transaction(s) | | ŗ | | |
| 1 | 1 | I | | | Code | V | (A) | (D) |) [| | | | 1 1 | | 1 | (Instr. 4) | 4) | I |

Reporting Owners

| Panarting Owner Name / Address | Relationships | | | | | | | | |
|--------------------------------|---------------|-----------|---------|-------------------------------|--|--|--|--|--|
| Reporting Owner Name / Address | Director | 10% Owner | Officer | Other | | | | | |
| TURNER CAL /TN | | | | | | | | | |
| 100 MISSION RIDGE | | | | Employee advisor to the Board | | | | | |
| GOODLETTSVILLE, TN 37072 | | | | | | | | | |

Signatures

| /s/ Susan S. Lanigan, By Power of Attorney | 6/25/2004 | | |
|--|-----------|--|--|
| ** Signature of Reporting Person | Date | | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.