

# DOLLAR GENERAL CORP

## **FORM 8-K** (Current report filing)

Filed 05/10/05 for the Period Ending 05/10/05

Address	100 MISSION RIDGE GOODLETTSVILLE, TN, 37072
Telephone	6158554000
CIK	0000029534
Symbol	DG
SIC Code	5331 - Retail-Variety Stores
Industry	Discount Stores
Sector	Consumer Cyclical
Fiscal Year	02/02

# DOLLAR GENERAL CORP

## FORM 8-K (Unscheduled Material Events)

Filed 5/10/2005 For Period Ending 5/10/2005

Address	100 MISSION RIDGE GOODLETTSVILLE, Tennessee 37072
Telephone	615-855-4000
CIK	0000029534
Industry	Retail (Specialty)
Sector	Services
Fiscal Year	01/31

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

**FORM 8-K**

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 10, 2005

Dollar General Corporation

(Exact Name of Registrant as Specified in Charter)

Tennessee

(State or Other Jurisdiction  
of Incorporation)

001-11421

(Commission File Number)

61-0502302

(I.R.S. Employer  
Identification No.)

100 Mission Ridge  
Goodlettsville, Tennessee

(Address of Principal Executive Offices)

37072

(Zip Code)

Registrant's telephone number, including area code: (615) 855-4000

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**ITEM 7.01. REGULATION FD DISCLOSURE**

On May 10, 2005, Dollar General Corporation issued a news release attached hereto as Exhibit 99 and incorporated by reference as if fully set forth herein.

**ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS**

- (a) Financial Statements of businesses acquired. N/A
  - (b) Pro Forma Financial Information. N/A
  - (c) Exhibits. See Exhibit Index immediately following the signature page hereto.
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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 10, 2005

**DOLLAR GENERAL CORPORATION**

By: /s/ Susan S. Lanigan  
Susan S. Lanigan  
Executive Vice President and General Counsel

## EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
99	News release dated May 10, 2005.

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FOR IMMEDIATE RELEASE

**For Dollar General:** Tawn Earnest (media)  
(615) 855-5209  
Emma Jo Kauffman (investors)  
(615) 855- 5525  
**For Governor Mitch Daniels:** Jane Jankowski  
(317) 232-1622  
**For the City of Marion:** Stacy Henderson  
(765) 668-4401

### **DOLLAR GENERAL TO BUILD DISTRIBUTION CENTER IN MARION, INDIANA**

*Retailer to invest \$70 million and employ approximately 500 workers*

GOODLETTSVILLE, TENN. (May 10, 2005) -- Dollar General Corporation (NYSE:DG) today announced plans to build a distribution center in Marion, Indiana. It will be the ninth facility in the growing retailer's distribution network.

Pending final documentation and all required governmental approvals, the company plans to build a 1.1 million square-foot facility on a 188-acre site on State Route 18, near Interstate 69.

The total cost for the distribution center and transportation shop, including equipment and fixtures, is expected to be approximately \$70 million. At full capacity, the Dollar General facility will likely employ about 500 people. Additionally, Dollar General's third-party transportation provider has indicated that it expects to employ approximately 90 people. The company expects to begin site work by the end of the month and to complete construction by the fall of 2006.

"To reinforce our service to customers and to support our company's network of stores, we're expanding the distribution network to include a ninth distribution center," said Lloyd Davis, senior vice president, supply chain operations. "We are excited about our decision to build in Marion. We are attracted to the quality of Marion's work force and its proximity to our service area. Governor Mitch Daniels and Mayor Wayne Seybold are enthusiastic partners, and we are grateful for their collaboration."

Governor Mitch Daniels joined Davis in making the announcement official.

"This is an important economic win for Marion and Indiana. A lot of people combined to make this happen, but the biggest selling point is the great work force available in Grant County," said Governor Daniels. "This is a great day, but we need dozens more announcements like this all over Indiana before we can begin to celebrate."

Dollar General operates more than 270 stores in Indiana, including 3 stores in the Marion area.

"We are honored that Dollar General decided to '*Make It Marion!*' They will have an immediate and positive impact upon the City of Marion and Grant County," said Mayor Seybold. "We could not be more thrilled to have such a good corporate citizen in our city."

Dollar General's other distribution centers are located in Kentucky, Oklahoma, Virginia, Mississippi, Missouri, Florida, Ohio and South Carolina. McCallum Sweeney Consulting of Greenville, S.C., assisted Dollar General in its site selection for the Marion facility.



## **About Dollar General**

Dollar General is a Fortune 500® discount retailer with more than 7,500 neighborhood stores. Dollar General stores offer convenience and value to customers by offering consumable basic items that are frequently used and replenished, such as food, snacks, health and beauty aids and cleaning supplies, as well as a selection of basic apparel, house wares and seasonal items at everyday low prices. The company has a longstanding tradition of supporting literacy and education in the U.S. In 2004, the company helped more than 8,700 people take their first steps toward literacy, a general education diploma or English proficiency. For more information about Dollar General, go to [www.dollargeneral.com](http://www.dollargeneral.com).

## **Forward-Looking Statement Disclaimer**

*This press release contains forward-looking information, including information regarding the expected construction schedule for the Marion, Indiana distribution center, the employment needs anticipated to be generated thereby, the date the distribution center is expected to be operational, and the expected cost of construction. The words “intends,” “anticipates,” “scheduled,” “expected,” “plan,” “projected,” and similar expressions generally identify forward-looking statements. The Company believes the assumptions underlying these forward-looking statements are reasonable; however, any of the assumptions could be inaccurate, and therefore, actual results may differ materially from those projected by, or implied in, the forward-looking statements. A number of factors may result in actual results differing from such forward-looking information, including, but not limited to transportation delays or interruptions, inclement weather, interruptions in the contractor’s or any subcontractor’s business, the ability to hire and train qualified employees, and other factors that could delay the construction schedule, such as shortages of materials, unforeseen construction scheduling, engineering, environmental or geological problems, delayed governmental approvals or final documentation, or unanticipated cost increases.*

*Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this release. The Company disclaims any obligation to publicly update or revise any forward-looking statements contained herein to reflect events or circumstances occurring after the date of this release or to reflect the occurrence of unanticipated events.*

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**End of Filing**

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