

DOLLAR GENERAL CORP

Reported by **JONES ADRIAN M**

FORM 4

(Statement of Changes in Beneficial Ownership)

Filed 11/18/09 for the Period Ending 11/13/09

Address 100 MISSION RIDGE

GOODLETTSVILLE, TN, 37072

Telephone 6158554000

CIK 0000029534

Symbol DG

SIC Code 5331 - Retail-Variety Stores

Industry Discount Stores

Sector Consumer Cyclicals

Fiscal Year 02/02



[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response... 0.5

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *				2.	Issuer Name	Tradii	ig Symb		5. Relationship of Reporting Person(s) to Issuer (Check all applicable)						
Jones Adrian M				D	DOLLAR GENERAL CORP [DG]										
(Last) (First) (Middle)				3.	Date of Earl	actio	n (MM/	DD/YYYY	X_Director						
(Officer (giv	Officer (give title below) Other (specify below)						
C/O GOLDMAN, SACHS & CO., 85 BROAD STREET						2009									
(Street)				4.	If Amendme	Origi	nal File	d (MM/D	Y) 6. Individual o	6. Individual or Joint/Group Filing (Check Applicable Line)					
NEW YORK, NY 10004 (City) (State) (Zip)									_ X _ Form filed by One Reporting Person _ Form filed by More than One Reporting Person						
			Table I -	Non-De	rivative Sec	urities Ac	quir	ed, Di	sposed o	f, or I	Beneficially Owner				
1.Title of Security (Instr. 3) 2. Trans.			rans. Date	2A. Deemed Execution Date, if any	3. Trans. Co (Instr. 8)	ode	or Disp	P. Securities Acquire or Disposed of (D) Instr. 3, 4 and 5)		5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)		ally Owned (s)	Form:	7. Nature of Indirect Beneficial Ownership	
						Code	V	Amoun	(A) or (D)	Price				or Indirect (I) (Instr. 4)	(Instr. 4)
Common Stock 11/13/20			/13/2009		s		13500	D	\$22.09	68557895		I	See footnotes (1)(2)(3)		
Common Stock 11/16/20				/16/2009		P		13200	A	\$22.90	68571095		I	See footnotes (1) (2) (3)	
Common Stock 11/16/2009				/16/2009		P		300	A	\$22.89	68571395		I	See footnotes (1) (2) (3)	
	Tab	le II - Der	ivative Se	ecurities	Beneficially	Owned (e.g.	, puts,	calls, wa	arran	ts, options, conve	rtible sec	curities)		
1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative	e	3A. Deemed Execution Date, if any	(Instr. 8)	ans. Code r. 8) 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date			Securit Deriva	and Amount of ies Underlying tive Security 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned	Security:	11. Nature of Indirect Beneficial Ownership (Instr. 4)
	Security			Code	V (A)	(D)	Date	e rcisable	Expiration Date		Amount or Number of Shares		Following Reported Transaction(s) (Instr. 4)	Direct (D) or Indirect (I) (Instr. 4)	

Explanation of Responses:

- (1) The Reporting Person is a managing director of Goldman, Sachs & Co. ("Goldman Sachs"). The securities reported herein as indirectly purchased and sold were beneficially owned directly by Goldman Sachs International ("GSI"). Without admitting any legal obligation, GSI or another wholly-owned subsidiary of The Goldman Sachs Group, Inc. ("GS Group") will remit appropriate profits, if any, to Dollar General Corporation (the "Company"). Goldman Sachs and GSI are wholly-owned subsidiaries of GS Group. The Reporting Person disclaims beneficial ownership of the securities reported herein except to the extent of his pecuniary interest therein, if any.
- (2) GS Group and Goldman Sachs may be deemed to beneficially own indirectly 68,571,395 shares of common stock, par value \$0.875 per share (the "Common Stock") of the Company by reason of the indirect beneficial ownership of such shares by certain investment partnerships (the "GS Funds") and GSUIG, L.L.C. ("GSUIG", and together with the GS Funds, the "Investing Entities"). The Investing Entities may be deemed to beneficially own indirectly 68,571,395 shares of Common Stock by reason of the direct beneficial ownership of such shares by Buck Holdings, L.P., a limited partnership whose general partner is Buck Holdings, LLC. The membership interests of Buck Holdings, LLC are held by a private investor group, which includes the Investing Entities.
- (3) Goldman Sachs is the investment manager for the GS Funds. Affiliates of Goldman Sachs and GS Group are the general partner, managing limited partner, managing partner or investment manager of the GS Funds. GSUIG is a wholly-owned subsidiary of GS Group.

Reporting Owners

Reporting Owner Name / Address	Relationships						
Reporting Owner Name / Address	Director	10% Owner	Officer	Other			
Jones Adrian M C/O GOLDMAN, SACHS & CO. 85 BROAD STREET NEW YORK, NY 10004	X						

Signatures

/s/ Kevin P. Treanor, Attorney-in-fact 11/18/2009

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.