

DOLLAR GENERAL CORP

Reported by **ELLIOTT ANITA C**

FORM 4

(Statement of Changes in Beneficial Ownership)

Filed 03/12/20 for the Period Ending 03/10/20

Address 100 MISSION RIDGE

GOODLETTSVILLE, TN, 37072

Telephone 6158554000

CIK 0000029534

Symbol DG

SIC Code 5331 - Retail-Variety Stores

Industry Discount Stores

Sector Consumer Cyclicals

Fiscal Year 02/02



[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response... 0.5

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *														5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
ELLIOTT ANITA C						DOLLAR GENERAL CORP [DG]												
(Last) (First) (Middle)					3. Date of Earliest Transaction (MM/DD/YYYY)									Director				
														X_ Officer (give title below) Other (specify below)				
100 MISSION RIDGE								3/10	0/20	20			SVP & Chief	SVP & Chief Accounting Officer				
(Street)						4. If Amendment, Date Original Filed (MM/DD/YYYY)								6. Individual or Joint/Group Filing (Check Applicable Line)				
GOODLETTSVILLE, TN 37072 (City) (State) (Zip)													X Form filed by	X _ Form filed by One Reporting Person Form filed by More than One Reporting Person				
			Table I	- Non-	Deri	ivati	ve Secu	ırities Acc	quire	ed, Di	sposed o	f, or	Be	eneficially Owne	ed		_	
1. Title of Security (Instr. 3)			2. Trans. Date		e 2A. Deemed Execution Date, if any		3. Trans. Co (Instr. 8)	de	4. Securities Acqu or Disposed of (D) (Instr. 3, 4 and 5)) `		5. Amount of Securities Ben Following Reported Transac (Instr. 3 and 4)				7. Nature of Indirect Beneficial Ownership (Instr. 4)	
								Code	V	Amou		Pri	ce				4)	
Common Stock 3/10/2				3/10/202	020		A		745) A	\$0)	12368		D			
	Tab	le II - De	rivative	Securit	ties I	Bene	ficially	Owned (e.g.,	puts,	calls, wa	rran	ıts,	, options, conver	tible secu	urities)		
Security (Instr. 3)	2. Conversion or Exercise Price of Derivative	Date Ex	3A. Deen Execution Date, if a	ution (Inst			5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			6. Date Exercisable and Expiration Date			itie ativ	and Amount of es Underlying we Security and 4)	lying Derivative		Ownership Form of Derivative Security:	11. Nature of Indirect Beneficial Ownership (Instr. 4)
	Security			Code	ode	V	(A)	(D)	Date Exer	cisable	Expiration Date	Title		mount or Number of nares		Following Reported Transaction(s) (Instr. 4)	Direct (D) or Indirect (I) (Instr. 4)	

Explanation of Responses:

(1) Performance share units ("PSUs") earned by reporting person from March 22, 2017 & March 20, 2019 grants, as certified by Issuer's Compensation Committee on March 10, 2020. Each PSU represents right to one share of Issuer's common stock. Amount reported includes: (i) 303 PSUs earned as a result of Issuer's fiscal years 2017-2019 average adjusted ROIC performance (2017 grant), all of which will become vested & be settled & paid in unrestricted shares of Issuer's common stock on April 1, 2020; & (ii) 442 PSUs earned as a result of Issuer's fiscal year 2019 adjusted EBITDA performance (2019 grant), 148 of which will become vested & be settled & paid in unrestricted shares of Issuer's common stock on April 1, 2020, & remainder of which is subject to time-based vesting requirements (147 on each of April 1, 2021 & April 1, 2022) & certain forfeiture & accelerated vesting provisions, & once vested are payable solely in unrestricted shares of Issuer's common stock.

Reporting Owners

Reporting Owner Name / Address	Relationships								
Reporting Owner Name / Address	Director	10% Owner	Officer	Other					
ELLIOTT ANITA C									
100 MISSION RIDGE			SVP & Chief Accounting Officer						
GOODLETTSVILLE, TN 37072									

Signatures

/s/ Anita C. Elliott 3/12/2020

**Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.