

# DOLLAR GENERAL CORP

## **FORM 8-K** (Current report filing)

Filed 04/22/05 for the Period Ending 04/22/05

Address	100 MISSION RIDGE GOODLETTSVILLE, TN, 37072
Telephone	6158554000
CIK	0000029534
Symbol	DG
SIC Code	5331 - Retail-Variety Stores
Industry	Discount Stores
Sector	Consumer Cyclical
Fiscal Year	02/02

# DOLLAR GENERAL CORP

## FORM 8-K (Unscheduled Material Events)

Filed 4/22/2005 For Period Ending 4/22/2005

Address	100 MISSION RIDGE GOODLETTSVILLE, Tennessee 37072
Telephone	615-855-4000
CIK	0000029534
Industry	Retail (Specialty)
Sector	Services
Fiscal Year	01/31

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 22, 2005

Dollar General Corporation

(Exact Name of Registrant as Specified in Charter)

Tennessee

(State or Other Jurisdiction  
of Incorporation)

001-11421

(Commission File Number)

61-0502302

(I.R.S. Employer  
Identification No.)

100 Mission Ridge  
Goodlettsville, Tennessee

(Address of Principal Executive Offices)

37072

(Zip Code)

Registrant's telephone number, including area code: (615) 855-4000

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**ITEM 7.01. REGULATION FD DISCLOSURE**

On April 22, 2005, Dollar General Corporation issued the press release attached hereto as Exhibit 99 and incorporated by reference as if fully set forth herein, regarding an upcoming presentation at the Lehman Brothers Eighth Annual Retail Seminar.

**ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS**

- (a) Financial Statements of businesses acquired. N/A
  - (b) Pro Forma Financial Information. N/A
  - (c) Exhibits. See Exhibit Index immediately following the signature page hereto.
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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 22, 2005

**DOLLAR GENERAL CORPORATION**

By: /s/ David Tehle  
David Tehle  
Executive Vice President and Chief  
Financial Officer

## EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
99	News release dated April 22, 2005.

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Investor Contact:  
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(615) 855-5525

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Tawn Earnest  
(615) 855-5209

### **DOLLAR GENERAL TO PRESENT AT LEHMAN BROTHERS RETAIL SEMINAR**

GOODLETTSVILLE, Tenn. – April 22, 2005 – Dollar General Corporation (NYSE: DG) will make a presentation to the investment community at the Lehman Brothers Eighth Annual Retail Seminar on Tuesday, April 26, 2005, beginning at 11:45 a.m. EDT. A webcast of this presentation and supporting slides can be accessed live at 11:45 a.m. EDT through the Company’s Web site at [www.dollargeneral.com](http://www.dollargeneral.com), in the “Investing” section at “Conference calls and Investor events.” The webcast will be available through May 10, 2005.

#### About Dollar General

Dollar General is a Fortune 500<sup>®</sup> discount retailer with 7,494 neighborhood stores as of April 1, 2005. Dollar General stores offer convenience and value to customers by offering consumable basic items that are frequently used and replenished, such as food, snacks, health and beauty aids and cleaning supplies, as well as a selection of basic apparel, housewares and seasonal items at everyday low prices. The Company store support center is located in Goodlettsville, Tennessee. Dollar General’s Web site can be reached at [www.dollargeneral.com](http://www.dollargeneral.com).

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**End of Filing**

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