

DOLLAR GENERAL CORP

Reported by **HARTSHORN TOM J**

FORM 5

(Annual Statement of Changes in Beneficial Ownership)

Filed 03/15/99 for the Period Ending 01/31/99

Address 100 MISSION RIDGE

GOODLETTSVILLE, TN, 37072

Telephone 6158554000

CIK 0000029534

Symbol DG

SIC Code 5331 - Retail-Variety Stores

Industry Discount Stores

Sector Consumer Cyclicals

Fiscal Year 02/02

DOLLAR GENERAL CORP

FORM 5

(Annual Statement of Changes in Beneficial Ownership)

Filed 3/15/1999 For Period Ending 1/31/1999

Address 100 MISSION RIDGE

GOODLETTSVILLE, Tennessee 37072

Telephone 615-855-4000 CIK 0000029534

Industry Retail (Specialty)

Sector Services Fiscal Year 01/31



|F O R M 5|

U.S. SECURITIES AND EXCHANGED COMMISION Washington, D.C. 20549

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL
OMB Number 3235-0362
Expires: September 30,1998
Estimated ave. burden
hours per response....1.0

[] no longer Subject to Section 16.

Check this box if

[] Form 3 Holdings Rep.

Filed pursuant to Section 16(a) of the Securities Exchanged Act of 1934,

Section 17(a) of the Public Utility Holding Company Act of 1935 or [] Form 4 Trans. Rep. Section 30(f) of the Investment Company Act 1940

| | p. | 500 | ction 30(f) o | JI CHE IIIV | escillenc | COMP | ally ACC 19. | 40 | | | | |
|---|--------------|---|---|----------------------|--|------------|--|----------------------|---|------------------------------|------------------|--|
| 1.Name and Address of Reporting Person* | | | | | ading | j | 6.Relationship of Reporting Person to Issuer (Check all Applicable) | | | | | |
| HARTSHORN | TOM J. | Do | Dollar General Corporation (DG | | | | | | Director 10% Owner | | | |
| (Last) | | | | Sec. No. g Person | 4.Statement for Month/ Year | | | | X Officer Other Other Other Other | | | |
| 104 Woodmont Blvd | ., Suite 300 | | (Voluntary) | | | L/31/ | 1999 | | | | | |
| (Street) | | | 5.If Amendment, Date of Original (Month/Year) | | | | | | | | | |
| Nashville | TN 37 | 7205 | | | Griginar (Month/feaf) | | | | X Form filed by One Reporting Person Form filed by More than One Reporting Person | | | |
| (City) | (State) | (Zip) | TABLE I - | - Non-Deri | vative S | Secur | ities Acqu | ired, | Disposed of | or Be | neficially Owned | |
| 1.Title of Security (Instr. 3) | | 2.Transac- tion Date (Mon/Day/Yr | | Dispose | y Acquired (A) or d of (D) 3, 4 & 5) | | | Se Be Ow Is | mount of Securities Seneficially Swned at End of Sessuer's | Own. Form (D) or | | |
| | | | | Amou | | (A) (D) | Price | 1 | scal Year nstr. 3 & 4) | (I) | | |
| Common Stock | | | | | | | | | 111713 | D | | |
| Common Stock | | | | | | | | | 15258 | I | SPOUSE | |
| Common Stock | | | | | | | | | 3929 | I | 401K TRUST | |
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Reminder: Report on a separate line for each class securities owned directly or indirectly. *If the form is filed by more than one reporting person, see Instruction 4(b)(v).

SEC 2270 (7-96)

PAGE: 1 OF 4

|1.Title of |2.Conver-|3. |4.Tran- |5.Number of 6.Date 7.Title and Amount |8.Price of |9.Number |10. |11.Nature | Exercisable of Underlying Derivative of Derivative sion or | Trans | saction | Derivative Own. of Security | Exercise | Date | Code Securities and Securities |Security | Derivative | Form | Indirect (Instr. 3) Price of | (Mon/ (Instr.8) Acquired (A) or Expiration | (Instr. 3 & 4) (Instr. 5)|Securities|of |Beneficial Disposed of (D) Benefi-Deriva-Day/ Date |Deri |Ownership (Instr. 3, 4 & 5) (Month/Day/ cially tive Year) Sec. (Instr. 4) Security Year) Owned at Dir. End of (D) Year |Amount or or Date Exp. Number of (Instr. 4) Ind. (A) | (D) Exbl. Date Shares (I) 06/01 12/01 Common Sto 40051 40051 Stock Opti | \$5.0332 2003 2003 ck Stock Opti | \$6.2390 04/01 03/21 Common Sto 34412 1997 2004 ck 04/01 03/27 Common Sto 48827 Stock Opti \$8.6016 48827 1998 2005 ck Stock Opti \$8.6016 04/01 03/27 Common Sto 24413 1998 2005 ck on 04/01 03/27 Common Sto | 18308 Stock Opti \$8.6016 on 1998 2005 ck 09/25 03/25 Common Sto 48715 Stock Opti | \$9.8304| 48715 D 1905 2006 ck 09/25 03/25 Common Sto 24356 Stock Opti | \$9.8304| 24356 2005 2006 ck Stock Opti \$9.8304 03/25 03/25 Common Sto 18266 18266 D 1999 2006 ck on 09/21 03/21 Common Sto 30565 Stock Opti | \$16.7680 | 30565 D 2006 | 2007 ck on 09/21 03/21 Common Sto | 15282 Stock Opti | \$16.7680 15282 2006 | 2007 ck

Explanation of Responses:

**Signature of Reporting Person Date

Note: File three copies of this form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure.

SEC 2270 (7-96)

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMD Number

^{**}Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

|F O R M 5|

U.S. SECURITIES AND EXCHANGED COMMISION Washington, D.C. 20549

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL
OMB Number 3235-0362
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hours per response....1.0

| [|] | no | longer Subject |
|---|---|----|----------------|
| | | to | Section 16. |
| | | | |

Check this box if

[] Form 3 Holdings Rep. Filed pursuant to Section 16(a) of the Securities Exchanged Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or [] Form 4 Trans. Rep. Section 30(f) of the Investment Company Act 1940

|] Form 4 Trans. Rep | | S | Sectio | on 30(f) o | of the Inv | estment | Compa | any Act 1940 |) | | | |
|--|--------------|-----------|--|------------|-------------|----------------------------------|-----------|-----------------------------|--|--|---------------------|--|
| 1.Name and Address of Reporting Person* HARTSHORN TOM J. | | | 2.Issuer Name and Ticker or Trading Symbol | | | | | | Issuer (Chec | 6.Relationship of Reporting Person to Issuer (Check all Applicable) | | |
| | | į | _ | | | | | Director | | 10% Owner | | |
| (Last) | (First |) (MI) | 3.IRS or Soc. Sec. No. of Reporting Person | | | 4.Statement for Month/ Year | | | X Officer (give title | belo | Other Other Other | |
| 104 Woodmont Blvd. | ., Suite 300 | | (Vc | oluntary) | | 0 | 1/31/: | 1999 | | | | |
| | į | | | | | | | VICE PRES | VICE PRESIDENT | | | |
| (Street) | | | | | | 5.If A | nendme | | 7. Individual | or Jo | | |
| Nashville | TN 37205 | | | | | | | X Form filed | X Form filed by One Reporting Person | | | |
| | | | i I | | | | | Form filed by More than One | | | | |
| (City) | (State) | (Zip) | | TABLE I - | - Non-Deri | vative | Secur | ities Acqui | ced, Disposed of | or Be | neficially Owned | |
| 1.Title of Security (Instr. 3) | tion | | c- 3.Trans. ate Code /Yr) (Instr.8) | | Disposed of | | of (D) | | 5.Amount of Securities Beneficially Owned at End of Issuer's | Own. Form | | |
| | | | | | Amou | | (A) | ı İ | Fiscal Year (Instr. 3 & 4) | or (I) | | |
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SEC 2270 (7-96)

PAGE: 3 OF 4

|1.Title of |2.Conver-|3. |4.Tran- |5.Number of 6.Date 7.Title and Amount |8.Price of |9.Number |10. |11.Nature Derivative sion or Trans saction Derivative Exercisable of Underlying Derivative of Own. of Security Exercise Date Code Securities and Securities |Security | Derivative | Form | Indirect (Instr. 3) Price of | (Mon/|(Instr.8)| Acquired (A) or (Instr. 3 & 4) (Instr. 5)|Securities|of |Beneficial Expiration Disposed of (D) Benefi-Deri Ownership Deriva-Day/ Date (Instr. 3, 4 & 5) (Month/Day/ cially tive Year) Sec. (Instr. 4) Security Year) Owned at Dir. End of (D) Year Amount or or Date | Exp. Number of (Instr. 4) Ind. (A) (D) Exbl. Date Shares (I) 06/02 06/02 Common Sto 11462 Stock Opti | \$17.5360 2000 2007 ck

Explanation of Responses:

**Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

/s/BOB CARPENTER 03/15/1999 **Signature of Reporting Person

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Date

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HARTSHORN, TOM J. , TRUST

Dollar General Corporation

01/31/1999 PAGE: 4 OF 4



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