

DOLLAR GENERAL CORP

Reported by VASOS TODD J

FORM 4

(Statement of Changes in Beneficial Ownership)

Filed 06/11/12 for the Period Ending 06/11/12

Address 100 MISSION RIDGE

GOODLETTSVILLE, TN, 37072

Telephone 6158554000

CIK 0000029534

Symbol DG

SIC Code 5331 - Retail-Variety Stores

Industry Discount Stores

Sector Consumer Cyclicals

Fiscal Year 02/02



Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE **COMMISSION**

Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP **OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(f) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *					2. Issuer Name and Ticker or Trading Symbol							adir	ng Symb		5. Relationship of Reporting Person(s) to Issuer (Check all applicable)			
VASOS TOD	DJ												P [DG					
(Last)	(First)	(Mid	dle)	3.	3. Date of Earliest Transaction (MM/DD/YYYY)							IM/I	DD/YYYY	·		– holow)	10% Ov	wner r (specify
100 MISSION RIDGE					6/11/2012									below)				
(Street)					4. If Amendment, Date Original Filed (MM/DD/YYYY)							File	ed		6. Individual or Joint/Group Filing (Check Applicable Line)			
GOODLETTS	SVILLE	E, TN 3	7072											V F	1.11.0	D		
(City) (State) (Zip)															_ X _ Form filed by One Reporting Person Form filed by More than One Reporting Person			
		Table l	[- Non-]	Deriv	ati	ve Secu	ıritie	s A	cquii	red	l, Dis	spos	sed of, o	r Beneficially	Owned			
1.Title of Security (Instr. 3)				2. Tran Date	1S.	2A. Deemed Execution	Code	Code		Securities Acqu Disposed of (D astr. 3, 4 and 5)			Owned Following Reported Transaction(s) Ownership of Form:		Beneficial			
				Date, if any		Coo	de	V Am	ount	(A) or t (D)		Price	or Inc		or Indirect (I) (Instr.	ect (Instr. 4)		
Common Stock				6/11/20	012		s		431	61	D	\$45.	.2307 (1)		4312		D	
Tab	le II - Dei	rivative	Securiti	es Be	nei	ficially (Own	ed	(e.g.	, p	uts,	cal	ls, warr	ants, options,	convert	ible secur	rities)	
1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Trans. Date	3A.	4. Trans Code (Instr. 8)	.	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)						and	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		(Instr. 5) S I C I I I I I I I I	of derivative Securities Beneficially Owned Following Reported	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr.	Beneficial
				Code	V	(A)	(D)	Date Exercis		Expiration Date		ion	Title	Amount or Number of Shares		Transaction (s) (Instr. 4)	(4)	
Employee Stock Option (Right to Buy)	\$7.9975	6/11/2012		A		2917		6/1	1/2012	12	2/19/2	018	Common Stock	2917	\$0	207187 (2)	D	

Explanation of Responses:

- (1) This amount represents the secondary public offering price per share of the Issuer's common stock less the underwriting discount.
- (2) On December 19, 2008, the reporting person was granted an option to purchase 250,000 shares of common stock scheduled to vest in installments of 3.3332%, 20%, 20%, 20%, 20% and 16.6668% per year based on the Issuer's satisfaction of certain performance criteria for each of the 2008-2013 fiscal years. The option reported herein as acquired resulted from the acceleration of vesting of 1.17% of such option as a result of a secondary offering of shares of common stock by certain of the Issuer's shareholders. The number of securities reported in this column includes (a) 150,000 options that are subject to time-vesting criteria, 50,000 of which are vested and 100,000 of which are scheduled to vest 50% on December 1, 2012 and 50% on December 1, 2013, all of which have the same exercise price and expiration date as the option reported herein as acquired; and (b) 57,187 options which vested after the Issuer's satisfaction of certain performance-vesting criteria or upon vesting acceleration.

Reporting Owners

Ţ	Panarting Owner Name / Address	Relationships							
Reporting Owner Name / Address		Director	10% Owner	Officer	Other				
	VASOS TODD J								

100 MISSION RIDGE	Div. Pres., Chief Merch. Ofc
GOODLETTSVILLE, TN 37072	Div. Fres., Chief Werch. Of

Signatures

/s/ Todd J. Vasos 6/11/2012

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.