

DOLLAR GENERAL CORP

FORM 8-K (Current report filing)

Filed 09/02/05 for the Period Ending 09/02/05

Address	100 MISSION RIDGE GOODLETTSVILLE, TN, 37072
Telephone	6158554000
CIK	0000029534
Symbol	DG
SIC Code	5331 - Retail-Variety Stores
Industry	Discount Stores
Sector	Consumer Cyclical
Fiscal Year	02/02

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

Current Report
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 2, 2005

Dollar General Corporation

(Exact Name of Registrant as Specified in Charter)

Tennessee

(State or Other Jurisdiction
of Incorporation)

001-11421

(Commission File Number)

61-0502302

(I.R.S. Employer
Identification No.)

100 Mission Ridge
Goodlettsville, Tennessee

(Address of Principal Executive Offices)

37072

(Zip Code)

Registrant's telephone number, including area code: (615) 855-4000

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 7.01. REGULATION FD DISCLOSURE

On September 2, 2005, Dollar General Corporation issued the press release attached hereto as Exhibit 99 and incorporated by reference as if fully set forth herein.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

- (a) Financial statements of businesses acquired. N/A
 - (b) Pro forma financial information. N/A
 - (c) Exhibits. See Exhibit Index immediately following the signature page hereto.
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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: September 2, 2005

DOLLAR GENERAL CORPORATION

By: /s/ Susan S. Lanigan
Susan S. Lanigan
Executive Vice President and General Counsel

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
99	News release dated September 2, 2005.

Contact: Tawn Earnest
(615) 855-5209

DOLLAR GENERAL PLEDGES SUPPORT FOR HURRICANE KATRINA RELIEF

Discount Retailer Joins American Red Cross Efforts

GOODLETTSVILLE, Tenn. (September 2, 2005) – Reaching out to the victims of Hurricane Katrina, Dollar General Corporation today pledged at least \$200,000 to support the relief efforts of the American Red Cross.

The gift will be a combination of cash and merchandise for the recovery of areas hardest hit by Hurricane Katrina. Dollar General will work with the Red Cross to determine need and timing. In addition, Dollar General's more than 7,700 stores will serve as cash donation sites for the relief effort in the month of September. All funds collected in the stores will be donated to the Red Cross.

The company is also making financial aid available to employees who have lost their homes in the affected areas.

"Dollar General and our employees are part of these communities that have been hit so hard by Katrina," said David Perdue, Dollar General CEO, "Our pledge reflects our commitment to serve those communities – in good times and bad."

Dollar General is in the process of assessing the impact of Hurricane Katrina on its stores in Alabama, Louisiana and Mississippi. As communication improves and other recovery efforts take hold, a number of stores previously closed because of the hurricane have re-opened. The company believes the number of stores that remain closed is approximately 131. Some of these stores may have been permanently destroyed, although the company is not yet in a position to make that determination. Dollar General intends to work quickly to reopen or relocate affected stores where possible and to resume meeting the needs of customers in those communities.

About Dollar General Corporation

Dollar General is a Fortune 500[®] discount retailer with over 7,700 neighborhood stores. Dollar General stores offer convenience and value to customers by offering consumable basic items that are frequently used and replenished, such as food, snacks, health and beauty aids and cleaning supplies, as well as a selection of basic apparel, house wares and seasonal items at everyday low prices. The Company store support center is located in Goodlettsville, Tennessee. Dollar General's Web site can be reached at www.dollargeneral.com.

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