

# **DOLLAR GENERAL CORP**

# Reported by RAVENER ROBERT D

## FORM 4

(Statement of Changes in Beneficial Ownership)

## Filed 10/05/12 for the Period Ending 10/03/12

Address 100 MISSION RIDGE

GOODLETTSVILLE, TN, 37072

Telephone 6158554000

CIK 0000029534

Symbol DG

SIC Code 5331 - Retail-Variety Stores

Industry Discount Stores

Sector Consumer Cyclicals

Fiscal Year 02/02



[ ] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## UNITED STATES SECURITIES AND EXCHANGE **COMMISSION**

Washington, D.C. 20549

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### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP **OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *					2. Issuer Name <b>and</b> Ticker or Trading Symbol										5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
Ravener Robert D					DOLLAR GENERAL CORP [ DG ]														
(Last) (First) (Middle)					3. Date of Earliest Transaction (MM/DD/YYYY)									) Directe	Director 10% Owner				
															X Officer (give title below) Other (specify				
100 MISSION RIDGE								10/3	3/20	12					below) EVP & Chief People Officer				
(Street)					4. If Amendment, Date Original Filed									6. Individi	6. Individual or Joint/Group Filing (Check Applicable Line)				
GOODLETTS	SVILLE	E, TN 3	7072																
(City) (State) (Zip)															X_Form filed by One Reporting Person Form filed by More than One Reporting Person				
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned																			
				2. Tran Date	ns.	2A. Deemed Execution Date, if	3. Trans. Code (Instr. 8)		(A) (D)	(A) or Disposed (D) (Instr. 3, 4 and 5			Foll	Amount of Securiti lowing Reported T str. 3 and 4)	ities Beneficially Owned d Transaction(s)		6. Ownership Form: Direct (D) or Indirect	Beneficial Ownership	
						any	С	ode V	/ Am		A) or O)	Pric	ce				(I) (Instr. 4)	(IIIsti. 4)	
Common Stock 10				10/3/2	2012			s	335	587	<b>D</b> S	\$51.	75		0		D		
Tab	le II - Dei	rivative	Securitio	es Be	nef	icially O	)wn	ed ( <i>e</i>	.g. ,	, puts	, ca	alls,	, warr	ants, options	, convert	ible secur	ities)		
1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Trans. Date	3A. Deemed Execution Date, if any	4. Trans Code (Instr. 8)	. 1	5. Number of Derivative Securities Acquired (A or Disposed (D) (Instr. 3, 4 a of 5)	A) l of	Expiration of				Se	ecurities	d Amount of Underlying Security Id 4)	Derivative Security	of derivative Securities Beneficially Owned Following Reported	Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr.	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	v	(A) (	(D)	Date Exercis	sable	Expira Date	tion	1 Ti	itle	Amount or Number of Shares		Transaction (s) (Instr. 4)	4)		
Employee Stock Option (Right to Buy)	\$7.9975	10/3/2012		A		4266		10/3/20	012	8/28/2	018		ommon Stock	4266	\$0	15694 <sup>(1)</sup>	D		
Employee Stock Option (Right to Buy)	\$7.9975	10/3/2012		A		4266		10/3/20	012	12/19/	201		ommon Stock	4266	\$0	15694 <sup>(2)</sup>	D		

#### **Explanation of Responses:**

- (1) On August 28, 2008, the reporting person was granted an option to purchase 57,142 shares of common stock scheduled to vest in installments of 8.33%, 20%, 20%, 20%, 20% and 11.67% per year based on the Issuer's satisfaction of certain performance criteria for each of the 2008-2013 fiscal years. The option reported herein as acquired resulted from the acceleration of vesting of 7.47% of such option as a result of a secondary offering of shares of common stock by certain of the Issuer's shareholders. The number of securities reported in this column includes (a) 11,428 unvested options that are subject to time-vesting criteria and which are scheduled to vest on August 25, 2013, and which have the same exercise price and expiration date as the option reported herein as acquired; and (b) 4,266 options which vested after the Issuer's satisfaction of certain performance-vesting criteria or upon vesting acceleration.
- (2) On December 19, 2008, the reporting person was granted an option to purchase 57,142 shares of common stock scheduled to vest in installments of 8.33%, 20%, 20%, 20%, 20% and 11.67% per year based on the Issuer's satisfaction of certain performance criteria for each of the 2008-2013 fiscal years. The option reported herein as acquired resulted from the acceleration of vesting of 7.47% of such option as a result of a secondary offering of shares of common stock by certain of the Issuer's shareholders. The number of securities reported in this column includes (a) 11,428 unvested options that are subject to time-vesting criteria and which are scheduled to vest on August 25, 2013, and which have the same exercise price and expiration date as the option reported herein as acquired; and (b) 4,266 options which vested after the Issuer's satisfaction of certain performance-vesting criteria or upon vesting acceleration.

**Reporting Owners** 

Paparting Owner Name / Address	Relationships								
Reporting Owner Name / Address	Director	10% Owner	Officer	Other					
Ravener Robert D									
100 MISSION RIDGE			EVP & Chief People Officer						
GOODLETTSVILLE, TN 37072			_						

#### **Signatures**

/s/ Robert D. Ravener 10/5/2012

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.