

DOLLAR GENERAL CORP

Reported by **TURNER JAMES STEPHEN**

FORM 5

(Annual Statement of Changes in Beneficial Ownership)

Filed 03/15/99 for the Period Ending 01/31/99

Address 100 MISSION RIDGE

GOODLETTSVILLE, TN, 37072

Telephone 6158554000

CIK 0000029534

Symbol DG

SIC Code 5331 - Retail-Variety Stores

Industry Discount Stores

Sector Consumer Cyclicals

Fiscal Year 02/02

DOLLAR GENERAL CORP

FORM 5

(Annual Statement of Changes in Beneficial Ownership)

Filed 3/15/1999 For Period Ending 1/31/1999

Address 100 MISSION RIDGE

GOODLETTSVILLE, Tennessee 37072

Telephone 615-855-4000 CIK 0000029534

Industry Retail (Specialty)

Sector Services Fiscal Year 01/31



|F O R M 5|

U.S. SECURITIES AND EXCHANGED COMMISION Washington, D.C. 20549

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL
OMB Number 3235-0362
Expires: September 30,1998
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hours per response....1.0

to Section 16.
[] Form 3 Holdings Rep.

Check this box if

[] no longer Subject

Filed pursuant to Section 16(a) of the Securities Exchanged Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or

[] Form 4 Trans. Rep. Section 30(f) of the Investment Company Act 1940

|] Form 4 Trans. Rep. | | | Section | n 30(f) (| of the Inv | estment | Compa | any Act 194 | 0 | | |
|-----------------------|-----------|--|---|-----------|----------------------------------|----------------------|-----------|---------------------------|-----------------------------------|--------------|-------------------------------------|
| 1.Name and Address of | Reporting | Person* | 2.Issi | uer Name | and Ticke: | r or Tr | ading | Symbol | 6.Relationship Issuer (Check | | eporting Person to Applicable) |
| TURNER | JAMES | S | Dollar General Corporation | | | (DG) | |) Director | | X 10% Owner | |
| (Last) (First) (MI) | | 3.IRS or Soc. Sec. No. of Reporting Person | | | 4.Statement for Month/ Year | | | belo | Other Other Other | | |
| 104 Woodmont Blvd., | Suite 300 | | (Vo: | luntary) | | | 1/31/ | 1999 | | | |
| (Street) | | | | | | | | ent, Date o Month/Year | f 7. Individual (| | |
| Nashville | TN 3 | 7205 | | | | | | | X Form filed | by O | ne Reporting Person |
| | | | | | | | | | 1 | | ore than One n |
| | (State) | (Zip) | | | | vative | Secur | ities Acqui | red, Disposed of | or Be | neficially Owned |
| (Instr. 3) tion 1 | | 2.Transad | c- 3.Trans. 4.Security ate Code Disposed | | | d of (D) 3, 4 & 5) | | | | Own. Form | Ownership |
| | | | | | Amou | nt | (A) | Price | Fiscal Year (Instr. 3 & 4) | (I) | |
| Common Stock | | | | | | | | | 169142 | D | |
| Common Stock | | | | | | | | | 36125 | I | Spouse |
| Common Stock | | | -· | | | | | | 102433 | | Foster Dugas Tr ust |
| Common Stock | | | | | | | | | 102433 | I | Bruce Dugas Tru st |
| Common Stock | | | | | | | | | 102433 | | Stephen Dugas T rust |
| Common Stock | | | | | | | | | 22856 | | James S. Turner Charitable Fdn |
| | | | | | | | | | | | |
| | | | | | | | | | | | İ |

Reminder: Report on a separate line for each class securities owned directly or indirectly. *If the form is filed by more than one reporting person, see Instruction 4(b)(v).

SEC 2270 (7-96)

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FORM 5 (continued)

(e.g., puts, calls, warrants, options, convertible security) |10. |11.Nature 1.Title of 2.Conver-3. 4.Tran-5.Number of 6.Date 7.Title and Amount 8.Price of 9.Number Derivative sion or Trans saction Derivative Exercisable of Underlying |Derivative| of Own. Exercise Date Code Securities and Securities |Security | Derivative | Form | Indirect Security (Instr. 3) Price of | (Mon/ (Instr.8) Acquired (A) or (Instr. 5)|Securities|of |Beneficial Expiration (Instr. 3 & 4) Disposed of (D) Benefi-Deriva-Day/ |Deri |Ownership Date (Instr. 3, 4 & 5) (Month/Day/ cially tive Year) Sec. (Instr. 4) Security Dir. Year) Owned at End of (D) Year Amount or or Date | Exp. Number of (Instr. 4) Ind. (D) Exbl. Date Shares (I) (A) Series "A" 3151838 I Common Sto |Co-Tstee 1 Conv Jr. 980 Turner Child Tst Preferred Series "A" Common Sto 57215 57215 I TSTEE FDN. Conv Jr. FOR LINDS Preferred EY WILSON

Explanation of Responses:

| **Intentional misstateme | ents or omissions of facts constitute Federal | /s/BOB CARPENTER |
|--------------------------|---|---------------------------------|
| Criminal Violations. | See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a). | |
| | | **Signature of Reporting Person |

Note: File three copies of this form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure.

SEC 2270 (7-96)

03/15/1999

Date

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMD Number

TURNER, JAMES

TRUST

Dollar General Corporation

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