

## **DOLLAR GENERAL CORP**

# Reported by **PURCELL J NEAL**

### FORM 4

(Statement of Changes in Beneficial Ownership)

### Filed 07/10/07 for the Period Ending 07/06/07

Address 100 MISSION RIDGE

GOODLETTSVILLE, TN, 37072

Telephone 6158554000

CIK 0000029534

Symbol DG

SIC Code 5331 - Retail-Variety Stores

Industry Discount Stores

Sector Consumer Cyclicals

Fiscal Year 02/02



[X] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Ad	Name and Address of Reporting Person * 2				<u> </u>							5. Relationship of Reporting Person(s) to Issuer (Check all applicable)							
PURCELL .	J NEAL			D	OL	LAR (	GEN	ER	AL (	COI	RP [ D	<b>G</b> ]			ncai	oie)			
(Last)	(First	(M	iddle)	3.	Date	e of Earli	est T	rans	action	(MM	/DD/YYY	Y)		X _ Director Officer (giv	e title	below		0% Owner ther (specify	helow)
100 MISSIC	N RIDG	E						7/0	6/200	)7				omeer (gr)		001011	,	mer (opeen)	001011)
	(Stre	eet)		4.	If A	mendme	nt, D	ate (	Origina	al Fil	led (MM/	DD/YYY	YY)	6. Individual o	r Joi	int/G	roup Filing	Check Appl	icable Line)
GOODLET	<b>FSVILLI</b> (Sta	•												X Form filed by	y One More	Repo than C	rting Person One Reporting P	erson	
			Table I	- Non-De	riva	ıtive Secı	ıritie	es Ac	equire	d, D	isposed	of, or	Ben	neficially Owne	ed				
1.Title of Security (Instr. 3)				. Trans. Date	Execution Date, if any 3. Trans. C (Instr. 8)				or Disposed of (D)			F	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)				6. 7. Nature Ownership Form: Beneficial		
							Co	ode	V	Amou	unt (A)		ce					Direct (D) or Indirect (I) (Instr. 4)	Ownership (Instr. 4)
Common Stock				7/6/2007			1	D		8000	) D	\$22	!		0			D	
	Tab	le II - Der	ivative S	ecurities !	Ben	eficially	Own	ıed (	e.g. ,	puts	, calls, v	warran	ıts,	options, conve	rtibl	e sec	urities)		
1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative	3. Trans. Date	te Execution Date, if any (Instr. 8) Derivative Securities Expiration Date Securities Acquired (A) or		Securit Derivat	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)				9. Number of derivative Securities Beneficially Owned	Security:	11. Nature of Indirect Beneficial Ownership (Instr. 4)							
	Security			Code	v	(A)		(D)	Date Exercis		Expiration Date	Title		Amount or Number of Shares			Following Reported Transaction(s) (Instr. 4)	Direct (D) or Indirect (I) (Instr. 4)	
Phantom Stock	\$22	7/6/2007		D		7839.75			7/6/20 (1)		<u>(1)</u>	Comr Stoc		7839.75	\$22	<u>(2)</u>	0	D	
Restricted Stock Units	\$22	7/6/2007		D		18695.32	2		<u>(3</u>	)	<u>(3)</u>	Comr Stoc		18695.32 (4)	\$22	<u>(5)</u>	0	D	

#### **Explanation of Responses:**

- (1) The shares of phantom stock were payable after the reporting person's termination of service as a non-employee director.
- (2) The shares of phantom stock were cashed out in the merger for \$22 per share on a one-for-one basis.
- (3) Immediately before the effective time of merger, all unvested RSUs became fully vested and immediately exercisable.
- (4) Includes 4,600 Restricted Stock Units that were scheduled to vest on June 5, 2008.
- (5) The Restricted Stock Units were cashed out in the merger for \$22 per Restricted Stock Unit on a one-for-one basis.

#### **Reporting Owners**

reporting owners								
Reporting Owner Name / Address	Relationships							
Reporting Owner Name / Address	Director	10% Owner	1	Other				
PURCELL J NEAL								
100 MISSION RIDGE	X							
GOODLETTSVILLE, TN 37072								

#### **Signatures**

/s/ Susan S. Lanigan, by Power of Attorney

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.