

## **DOLLAR GENERAL CORP**

# Reported by **BUCK HOLDINGS L.P.**

#### FORM 3

(Initial Statement of Beneficial Ownership)

### Filed 11/12/09 for the Period Ending 11/12/09

Address 100 MISSION RIDGE

GOODLETTSVILLE, TN, 37072

Telephone 6158554000

CIK 0000029534

Symbol DG

SIC Code 5331 - Retail-Variety Stores

Industry Discount Stores

Sector Consumer Cyclicals

Fiscal Year 02/02



### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person Buck Holdings L.P.		2. Date of Event Requiring Statement (MM/DD/YYYY) 11/12/2009			3. Issuer Name and Ticker or Trading Symbol  DOLLAR GENERAL CORP [DG]					
(Last) (First) (Middle)	4. Relat	4. Relationship of Reporting Person(s) to Issuer (Check all applicable)								
C/O KOHLBERG KRAVIS ROBERTS & CO. L.P., 9 WEST 57TH STREET, SUITE 4200			X 10% Owner below) Other (specify below)							
(Street)  NEW YORK, NY 10019  (City) (State) (Zip)		nendment, I I Filed (MM/		YY) Form filed by Or	6. Individual or Joint/Group Filing (Check Applicable Line)  Form filed by One Reporting Person  X Form filed by More than One Reporting Person					
	Tabl	e I - Non-I	Derivat	ive Securities Benefic	ially Owned					
1.Title of Security (Instr. 4)			Beneficially Owned (Instr. 4)		3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)				
Common Stock, par value \$0.875 per share			316228583		<b>D</b> (1)					
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)										
1. Title of Derivate Security (Instr. 4)	2. Date Exercisable and Expiration Date (MM/DD/YYYY)		Secur	le and Amount of ities Underlying ative Security . 4)	or Exercise Price of Derivative	5. Ownership Form of Derivative Security:	6. Nature of Indirect Beneficial Ownership (Instr. 5)			
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)				

#### **Explanation of Responses:**

(1) Buck Holdings, L.P. holds 316,228,583 shares of common stock, par value \$0.875 per share (the "Shares"), of Dollar General Corporation. Buck Holdings, LLC is the general partner of Buck Holdings, L.P. The membership interests of Buck Holdings, LLC are held by a private investor group, including affiliates of Kohlberg Kravis Roberts & Co. L.P., Goldman, Sachs & Co. and Citigroup Global Markets Inc., certain investment advisory clients of Wellington Management Company, LLP, CPP Investment Board (USRE II) Inc. and other equity co-investors. Buck Holdings, LLC and each holder of membership interests in Buck Holdings, LLC disclaims beneficial ownership of the Shares held by Buck Holdings, L.P. except to the extent of its pecuniary interest therein.

#### Remarks:

(2) Mr. Janetschek is signing in his capacity as Vice President, Treasurer and Secretary of Buck Holdings, LLC, the general partner of Buck Holdings L.P. (3) Mr. Janetschek is signing in his capacity as Vice President, Treasurer and Secretary of Buck Holdings, LLC.

#### **Reporting Owners**

Reporting Owner Name / Address		Relationships				
		10% Owner	Officer	Other		
Buck Holdings L.P. C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019		X				
Buck Holdings LLC						

9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019	X	
Signatures		
/s/ William J. Janetschek, Buck Holdings, L.P. (2)	11/12/2009	
** Signature of Reporting Person	Date	_
/s/ William J. Janetschek, Buck Holdings, LLC (3)	11/12/2009	1
** Signature of Reporting Person	Date	_

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.