

DOLLAR GENERAL CORP

Reported by FLANIGAN JOHN W

FORM 4

(Statement of Changes in Beneficial Ownership)

Filed 03/28/13 for the Period Ending 03/27/13

Address 100 MISSION RIDGE

GOODLETTSVILLE, TN, 37072

Telephone 6158554000

CIK 0000029534

Symbol DG

SIC Code 5331 - Retail-Variety Stores

Industry Discount Stores

Sector Consumer Cyclicals

Fiscal Year 02/02



[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *					2. Issuer Name and Ticker or Trading Symbol						ool	5. Relationship of Reporting Person(s) to Issuer				
Elanigan Jahn W					DOLLAR GENERAL CORP [DG]							(Check all applicable)				
9					3. Date of Earliest Transaction (MM/DD/YYYY)							Director 10% Owner X Officer (give title below) Other (specify below)				
100 MISSION RIDGE					3/27/2013							EVP, Global	Supply C	hain		
(Street)				4.	4. If Amendment, Date Original Filed (MM/DD/YYYY)							6. Individual or Joint/Group Filing (Check Applicable Line)				
GOODLETTSVILLE, TN 37072												X Form filed by One Reporting Person Form filed by More than One Reporting Person				
(C	ity) (Star	te) (Zip)									roini inca by	Wiore than C	ne reporting i	Cison	
		·	Гable I - I	Non-Do	erivat	ive Se	curities A	cqu	iired, Dis	posed o	of, or Ben	eficially Own	ed			
			2. Tran				3. Trans. Code (Instr. 8)		4. Securities Acquired Disposed of (D) (Instr. 3, 4 and 5)		, ,	5. Amount of Securities Benef Following Reported Transactio (Instr. 3 and 4)			Ownership Form:	7. Nature of Indirect Beneficial Ownership
							Code	V	Amount	(A) or (D)	Price				or Indirect (I) (Instr. 4)	(Instr. 4)
Common Stock			3/27/	27/2013			M		18285	A	\$7.9975	34037			D	
Common Stock				3/27/2013			M		4571	A	\$12.1975		38608		D	
Common Stock				27/2013			М		46292	A	\$25.25	84900			D	
Common Stock				3/27/2013			F		42845.928	6 D	\$50.95	42054.0714		D		
Common Stock 3/27/2				2013			D		2.0714	D	\$50.95	42052		D		
	Tabl	e II - Deriv	vative Sec	urities	Bene	ficiall	y Owned	(e.	g., puts,	calls, w	arrants, o	options, conve	rtible sec	urities)		
1. Title of Derivate Security 2. 3. Trans. Date 3A. Executive Conversion Date 2.			3A. Deemed Execution Date, if any	4. Tran Code (Instr.	Derivation (A) or (D)		umber of vative rities Acquired or Disposed of		6. Date Exercisable and Expiration Date		7. Title and Securities U Derivative S (Instr. 3 and	nderlying Derivative ecurity Security		Securities Beneficially Owned Following	Ownership Form of Derivative Security: Direct (D)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	· V	(A)	(D)		ate Exercisable D	xpiration ate	Title	Amount or Number of Shares		Reported Transaction(s) (Instr. 4)	or Indirect (I) (Instr. 4)	
Employee Stock Option (Right to Buy)	\$7.9975	3/27/2013		M			18285		<u>(1)</u> 8	/28/2018	Common Stock	18285	\$0	18285 (2)	D	
Employee Stock Option (Right to Buy)	\$12.1975	3/27/2013		M			4571		(3) 5	/28/2019	Common Stock	4571	\$0	4571 ⁽⁴⁾	D	
Employee Stock Option (Right to Buy)	\$25.25	3/27/2013		М			46292		<u>(5)</u> 3	/24/2020	Common Stock	46292	\$0	28170 ⁽⁶⁾	D	

Explanation of Responses:

- (1) The number of securities reported in the first row of column 5 vested as to 2,254 shares on October 3, 2012, as to 1,555 shares on October 10, 2012, as to 1,371 shares on October 11, 2012, as to 457 shares on November 27, 2012, as to 365 shares on November 28, 2012, as to 823 shares on November 29, 2012, as to 1,920 shares on November 30, 2012, and as to 9,540 shares on February 1, 2013.
- (2) The securities reported in the first row of column 9 represents unvested time-based options with the same exercise price and expiration date as the securities reported in the first row of column 5 that are scheduled to vest on May 27, 2013.
- (3) The securities reported in the second row of column 5 vested as to 564 shares on October 3, 2012, as to 388 shares on October 10, 2012, as to 343 shares on October 11, 2012, as to 114 shares on November 27, 2012, as to 91 shares on November 28, 2012, as to 206 shares on November 29, 2012, as to 480 shares on November 30, 2012, and as to 2,385 shares on February 1, 2013.
- (4) The number of securities reported in the second row of column 9 represents unvested time-based options with the same exercise price and expiration date as the securities reported in the second row of column 5 that are scheduled to vest on May 27, 2013.
- (5) The securities reported in the third row of column 5 vested as to 12,263 shares on March 24, 2011, as to 12,440 shares on February 3, 2012, as to 12,440 shares on March 24, 2012, and as to 9,149 shares on February 1, 2013.

(6) The number of securities reported in the third row of column 9 represents (a) 12,439 unvested time-based options with the same exercise price and expiration date as the securities reported in the third row of column 5 that are scheduled to vest on March 24, 2014; and (b) 15,731 vested options.

Reporting Owners

Reporting Owner Name / Address	Relationships						
Reporting Owner Name / Address	Director	10% Owner	Officer	Other			
Flanigan John W							
100 MISSION RIDGE			EVP, Global Supply Chain				
GOODLETTSVILLE, TN 37072							

Signatures

/s/ John W. Flanigan	3/28/2013
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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