

DOLLAR GENERAL CORP

Reported by WILDS DAVID M

FORM 4

(Statement of Changes in Beneficial Ownership)

Filed 07/10/07 for the Period Ending 07/06/07

Address 100 MISSION RIDGE

GOODLETTSVILLE, TN, 37072

Telephone 6158554000

CIK 0000029534

Symbol DG

SIC Code 5331 - Retail-Variety Stores

Industry Discount Stores

Sector Consumer Cyclicals

Fiscal Year 02/02



[X] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response... 0.5

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *					2.]	2. Issuer Name and Ticker or Trading Symbol							ool		5. Relationship of Reporting Person(s) to Issuer			
					D	DOLLAD CENEDAL CORD (DC)								(Check all app	(Check all applicable)			
WILDS DAVID M						DOLLAR GENERAL CORP [DG]								X Director		1	0% Owner	
(Last) (First) (Middle)				3.]	3. Date of Earliest Transaction (MM/DD/YYYY)							<i>(</i>)	Officer (give title below) Other (specify below)					
100 MISSION RIDGE						7/6/2007												
(Street)					4.]	4. If Amendment, Date Original Filed (MM/DD/YYYY)							6. Individual o	6. Individual or Joint/Group Filing (Check Applicable Line)				
GOODLETTSVILLE, TN 37072 (City) (State) (Zip)												X_Form filed by One Reporting Person Form filed by More than One Reporting Person						
<u> </u>			**															
			Table l	- Non	-Dei	iva	tive Se	curities Ac	quir	ed, D	Dispos	ed o	of, or Be	neficially Own	ed			
1.Title of Security (Instr. 3)				2. Trans.	Date	2A. Deemed Execution Date, if any		3. Trans. Co (Instr. 8)	or l		Securities Acq Disposed of (I astr. 3, 4 and 5)) ` [Amount of Securities Beneficially Owned ollowing Reported Transaction(s) nstr. 3 and 4)		Ownership of Form: Be	7. Nature of Indirect Beneficial Ownership	
								Code	V	Amo	(A) or (D)		r Price					(Instr. 4)
Common Stock				7/6/20	07	07		D		1981	13	D	\$22		0		D	
											11. Nature							
Security (Instr. 3) Conversion or Exercise Price of Derivative Security		ve ve	Execution Date, if any		Code (Instr. 8)		Acquired Disposed (Instr. 3,	of (D)	Expiration		Jate		Derivative (Instr. 3 ar		Security (Instr. 5)	derivative Securities Beneficially Owned Following	Ownership Form of Derivative Security: Direct (D)	of Indirect Beneficial Ownership (Instr. 4)
	Security			C	Code	V	(A)	(D)	Date Exerci	isable	Expirat Date	ion	Title	Amount or Number of Shares		Reported Transaction(s) (Instr. 4)	or Indirect (I) (Instr. 4)	
Restricted Stock Units	\$22	7/6/2007		1	D			18715.62	(<u>1)</u>	<u>(1)</u>		Commor Stock	18715.62 (2)	\$22 <u>(3)</u>	0	D	
Stock Option (right to buy)	\$10.48	7/6/2007		1	D			5726	Ŀ	<u>4)</u>	3/13/20	13	Common Stock	5726	\$11.52 (5)(6)	0	D	
Stock Option (right to buy)	\$14.65	7/6/2007		1	D			4096	4	<u>4)</u>	2/21/20	10	Commor Stock	4096	\$7.35 (6) (7)	0	D	
Stock Option (right to buy)	\$15.37	7/6/2007		1	D			3904	<u>(</u>	<u>4)</u>	3/18/20	12	Commor Stock	3904	\$6.63 (6) (8)	0	D	
Stock Option (right to buy)	\$17.6403	7/6/2007		1	D			3401	(4	<u>4)</u>	2/22/20	009	Common Stock	3401	\$4.3597 (6) (9)	0	D	
Stock Option (right to buy)	\$18.2272	7/6/2007		1	D			3291	(<u>4)</u>	2/23/20	800	Commor Stock	3291	\$3.7728 (6) (10)	0	D	
Stock Option (right to buy)	\$19.55	7/6/2007]	D			3150	4	<u>4)</u>	2/26/20)11	Commor Stock	3150	\$2.45 (6) (11)	0	D	

Explanation of Responses:

- (1) Immediately before the effective time of the merger, all unvested Restricted Stock Units became fully vested and immediately exercisable.
- (2) Includes 4,600 Restricted Stock Units that were scheduled to vest on June 5, 2008.
- (3) The Restricted Stock Units were cashed out in the merger for \$22 per Restricted Stock Unit on a one-for-one basis.
- (4) Immediately before the effective time of the merger, all unvested options became fully vested and immediately exercisable.
- (5) This option, granted March 13, 2003 and vested March 13, 2004, was cancelled in the merger in exchange for a cash payment of \$65,963.52, representing the difference between the exercise price of the option and the \$22 per share merger consideration.
- (6) The price of the option is the difference between the \$22 per share merger consideration and the exercise price.
- (7) This option, granted February 21, 2000 and vested February 21, 2001, was cancelled in the merger in exchange for a cash payment of \$30,105.60, representing the difference between the exercise price of the option and the \$22 per share merger consideration.
- (8) This option, granted March 18, 2002 and vested March 18, 2003, was cancelled in the merger in exchange for a cash payment of \$25,883.52, representing the difference between the exercise price of the option and the \$22 per share merger consideration.
- (9) This option, granted for February 22, 1999 and vested February 22, 2000, was cancelled in the merger in exchange for a cash payment of \$14,827.34, representing the difference between the exercise price of the option and the \$22 per share merger consideration.

- (10) This option, granted February 23, 1998 and vested on February 23, 1999, was cancelled in the merger in exchange for a cash payment of \$12,416.28, representing the difference between the exercise price of the option and the \$22 per share merger consideration.
- (11) This option, granted February 26, 2001 and vested February 26, 2002, was cancelled in the merger in exchange for a cash payment of \$7,717.50, representing the difference between the exercise price of the option and the \$22 per share merger consideration.

Reporting Owners

Reporting Owner Name / Address	Relationships						
Reporting Owner Name / Address	Director 10% Owner Off		Officer	Other			
WILDS DAVID M							
100 MISSION RIDGE	X						
GOODLETTSVILLE, TN 37072							

Signatures

/s/ Susan S. Lanigan, by Power of Attorney	7/10/2007
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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