

DOLLAR GENERAL CORP

Reported by **ELLIOTT ANITA C**

FORM 4

(Statement of Changes in Beneficial Ownership)

Filed 12/08/11 for the Period Ending 12/06/11

Address 100 MISSION RIDGE

GOODLETTSVILLE, TN, 37072

Telephone 6158554000

CIK 0000029534

Symbol DG

SIC Code 5331 - Retail-Variety Stores

Industry Discount Stores

Sector Consumer Cyclicals

Fiscal Year 02/02





subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *					2. Issuer Name and Ticker or Trading Symbol							ymb	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
ELLIOTT A	NITA C				DO	LL	AR	GENEF	RAI	L COI	RP	D(G]	(Check all app	oncable)			
(Last)					3. Date of Earliest Transaction (MM/DD/YYYY))	Director 10% Owner Other (give title below) Other (specify below)				
100 MISSION RIDGE					12/6/2011								SVP & Contr	roller				
				4. If Amendment, Date Original Filed (MM/DD/YYYY)								D/YYYY)	6. Individual or Joint/Group Filing (Check Applicable Line)					
GOODLETTSVILLE, TN 37072 (City) (State) (Zip)													X Form filed by One Reporting Person Form filed by More than One Reporting Person					
(Ci	.5) (50		-	I - Non-l	Deri	vati	ve Se	curities A	cqu	ired, D	ispos	sed o	of, or Ben	neficially Own	ed			
1.Title of Security (Instr. 3)			2.	2. Trans. Date		2A. Deemed Execution Date, if any		3. Trans. Code (Instr. 8)		de 4. Securities Acquir Disposed of (D) (Instr. 3, 4 and 5))	. ,	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)			Ownership of Form:	7. Nature of Indirect Beneficial
								Code	v	Amour		A) or (D)	Price					Ownership (Instr. 4)
Common Stock 12/6/2011						M		48172		A	\$7.9975	49818			D			
Common Stock 12/6/2011						F		23736.58	375	D	\$39.63	26081.4125		D				
Common Stock 12/6/2011						D		.4125		D	\$39.63		26081		D			
	Tab	le II - Deri	vative	Securiti	es Bo	enef	ficiall	y Owned	(e.g	g. , puts	, call	ls, w	arrants,	options, conve	rtible sec	urities)		
1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	Date Ex	3A. De Executi Date, if		Deriv Secu (A) c (D)		Deriva Securit (A) or (D)			5. Date Exercisable and Expiration Date			7. Title and Securities U Derivative S (Instr. 3 and	Inderlying Derivative Security Security	9. Number of derivative Securities Beneficially Owned Following	Security: Direct (D)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Со	de V	v	(A)	(D)	Date Exer	ite ercisable	Expiration Date		Title	Amount or Number of Shares		Reported Transaction(s) (Instr. 4)	or Indirect (I) (Instr. 4)	
Employee Stock Option (Right to Buy)	\$7.9975	12/6/2011		М	[48172		<u>(1)</u>	7/6/20	017	Common Stock	48172	\$0	133311 (2)	D	

Explanation of Responses:

- (1) The securities reported in column 5 vested as to 22,857 shares on March 19, 2009, as to 21,484 shares on July 6, 2008, and as to 3,831 shares on July 6, 2009.
- (2) The number of securities reported in this column represents (a) 87,597 options that are subject to time-vesting criteria, 64,740 of which are vested and the reaminder of which are scheduled to vest on July 6, 2012; and (b) 45,714 options which vested after the Issuer's satisfaction of certain performance-vesting criteria. The number of securities reported in this column does not include 22,857 options which are scheduld to vest on the Issuer's satisfaction of certain performance criteria for the fiscal year ending February 3, 2012.

Reporting Owners

reporting Owners								
Reporting Owner Name / Address	Relationships							
Reporting Owner Name / Address	Director	10% Owner	Officer	Other				
ELLIOTT ANITA C								
100 MISSION RIDGE			SVP & Controller					
GOODLETTSVILLE, TN 37072								

Signatures

/s/ Anita C. Elliott	12/8/2011
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.