

Li Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person * | | | | 2. 1 | 2. Issuer Name and Ticker or Trading Symbol | | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | |
|--|----------|--------------|--------|----------------|--|------|------------------------------|--------|---|--|---|--|---|------------|-------------------|-------------------------|
| REARDON KATHLEEN A | | | | | DOLLAR GENERAL CORP [DG] | | | | | | | | | | | |
| (Last) (First) (Middle) | | | | 3. | 3. Date of Earliest Transaction (MM/DD/YYYY) | | | | | | | Director | | 10% | 6 Owner | |
| (Eust) | (1 1150) | (1111 | iddio) | | , | | | | | | X_ Officer (give title below) Other (specify below) EVP & Chief People Officer | | | | | |
| 100 MISSION RIDGE | | | | | 4/1/2023 | | | | | | | EVP & Chief | People C | ltticer | | |
| (Street) | | | | | 4. If Amendment, Date Original Filed (MM/DD/YYYY) | | | | | | | Y) 6. Individual | 6. Individual or Joint/Group Filing (Check Applicable Line) | | | |
| GOODLETTSVILLE, TN 37072 | | | | | | | | | | | | X _ Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | |
| (City) (State) (Zip) | | | | | Rule 10b5-1(c) Transaction Indication | | | | | | | | | | | |
| | | | | | ☐ Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan | | | | | | | | | | | |
| | | | | | that is intended to satisfy the affirmative defense condition | | | | | | | onditions of Rule | itions of Rule 10b5-1(c). See Instruction 10. | | | |
| Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | | | | | | | |
| 1. Title of Security (Instr. 3) 2. Trans. I | | | | 2. Trans. Date | | | 3. Trans. Code (Instr. 8) | | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | | | Following Reported Transaction(s) Instr. 3 and 4) Ownership Form: Benefic Owners Ownership Form: Direct (D) | | | Beneficial Ownership |
| | | | | | | Code | V | Amount | (A) or (D) | Price | : | | | | (Instr. 4) | |
| Common Stock | | | | 4/1/2023 | | | F | | 1291 ⁽¹⁾ | D | \$210.4 | 6 | 10801 | | D | |
| Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | | | |
| | | n (Instr. 8) | | | | | and Expiration Date S I | | | e and Amount of ties Underlying ative Security 3 and 4) | Derivative d Security (Instr. 5) E F | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) | Ownership Form of Derivative Security: Direct (D) or Indirect | Beneficial | | |
| | | | | Code | V | (A) | (D) | | rcisable | | | Shares | | (Instr. 4) | (1) (Instr. 4) | |

Explanation of Responses:

(1) Shares of common stock surrendered to the Issuer in payment of taxes in connection with the vesting and payment of a portion of restricted stock units granted March 17, 2020 (104 shares), as well as vesting and payment of a portion of performance share units ("PSUs") granted March 17, 2020 (156 shares from the vesting of PSUs earned as a result of the Issuer's fiscal year 2020 adjusted EBITDA performance and 308 shares from the vesting of PSUs earned as a result of the Issuer's fiscal years 2020-2022 adjusted ROIC performance), March 16, 2021 (301 shares from the vesting of PSUs earned as a result of the Issuer's fiscal year 2021 adjusted EBITDA performance) and March 15, 2022 (422 shares from the vesting of PSUs earned as a result of the Issuer's fiscal year 2022 adjusted EBITDA performance).

Reporting Owners

| Reporting Owner Name / Addr | | Relationships | | | | | | |
|-----------------------------|--------------------------------|---------------|-----------|----------------------------|-------|--|--|--|
| | Reporting Owner Name / Address | Director | 10% Owner | Officer | Other | | | |
| | REARDON KATHLEEN A | | | | | | | |
| | 100 MISSION RIDGE | | | EVP & Chief People Officer | | | | |
| | GOODLETTSVILLE, TN 37072 | | | | | | | |

Signatures

/s/ Kathleen Reardon 4/4/2023

**Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

| Persons who respond to the collection of information contained in this form are not required to respond unles number. | ss the form displays a currently valid OMB control |
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